

Developing youth who are CAPABLE CONFIDENT & CONTRIBUTING

Elementary Director's Report

Elementary Director's Report

Education Coordinator Report

DIBELS Math Benchmark

Kindergarten

Our trip to the Barn was a bit cold but a great learning experience. The children had a blast seeing all the animals and feeding the goats. This month we have been busy testing and dancing as we prepare for the talent show and graduation celebrations. It was wonderful sharing muffins and doughnuts with our families.

This is truly a bitter sweet time of the year. It is so amazing to look back on the growth each and every child has made this year. As we put the finishing touches on Portfolios and projects we see amazing growth. End of the year assessments were very exciting this year because each student has learned amazing amounts. This excitement and celebrations are wonderful but the bitter part comes in saying good bye to all the students and families. You have allowed us, as teachers, to grow and reach new heights. Thanks for all the trials, support, friends and FUN this year!

This summer remember to read together every day and to practice math facts so we stay sharp for first grade! Continue to write, explore the world, and have FUN!

First Grade

First grade has been busy completing a successful year by learning about animals, science experiments and geography—the seven continents and five oceans. We've done a plant unit then planted and watched different plants grow. In all, we have had a great year, great team and a bunch of great first graders supported by great parents!!!

Second Grade Newsletter Wrap Up:

Second Grade is heading to Thanksgiving Point Garden to end our grow lab unit. We have enjoyed growing Brassica Rapa's. We also just finished our health unit. We learned about physical health, mental health and hygiene. We also went to the kitchen for healthy cooking. We are sad to see the year wrap up but we are excited to see the students blossom in third grade!

Third Grade

Hello Lakeview Family! In Social Studies we have been comparing and contrasting Australian Aborigines with our own Utah Utes. We finished off our unit with the making of our very own Dijeridoos! It has been a wonderful experience, learning about the similarities and differences between the natives from both countries. We also have been publishing our writing in a book with illustrations. The students have loved showcasing their work. We also went on an awesome field trip to Inlet Park by Utah Lake, and studied various aspects of science including: rockets, macro invertebrates, bird watching, hiking and erosion. We have tested different effects on plant life with each class, and saw what happens when we manipulate a necessary element to plant growth. We have had a spectacular school year! We are looking forward to all of the exciting events during our last week of school.

Fourth Grade

Our 4th grade musical was a huge success! We all learned a lot about our great state and hope that our audience did as well.

This month we went to the Hutchings Museum in Lehi and learned more about pioneer life, rocks and minerals, Utah's animals and reptiles (we touched a gopher snake!) and even made Indian petro glyphs! The Utah Water Van is coming this week to teach us more about the water cycle and how to conserve our precious water supply. We have had an exciting, interesting, fun, wonderful and challenging year in the 4th grade at Lakeview Academy!

Fifth Grade

Fifth grade held their states fair on May 14th. Students prepared posters and tri-folds to show many different facts about their states. They also wrote a report about the state they chose.

Students have been practicing songs for the last half of the year to prepare for the Hope of America program at BYU. They practiced with many other 5th grade classes from other schools on the morning of May 4th and performed the program in the evening. All students enjoyed being involved and performing.

We made hot air balloons after our unit about the Hindenberg. We used hot air popcorn poppers to heat them up in the gym and many made it to the ceiling.

Our end-of-the-year field trip will be taken to Bingham Canyon Mine to look at modern mining techniques. Lunch will follow at Copperton Park.

It has been fun working with the fifth grade students this year.

Sixth Grade

Sixth grade is winding down the year with last Friday's star party. This week is NOVA graduation and our culminating field trip to Timpanogos Cave. According to the weather forecast Thursday is the only possible day of partly cloudy weather; so let's hope...! Report cards will be given to students on the last day of school, May 27th. It's been a great school year and we hope you can see all the excellent progress your students have made.

Science WEST Project (3rd Grade)

We had a great year in 3rd grade science! Our University of Utah WEST fellow, Doug Baird, helped us learn amazing and interesting concepts. We studied the Earth and its' shape by comparing shadows. We had the opportunity to sit in the mobile planetarium and review constellations and the galaxy. We created planet mobiles, where we learned to sequence of the planets in relation to the sun. Our galaxy is a wonderful and vast place!

We also learned about simple machines and where they exist in our world. The students tested the amount of heat a simple machine would give off. We also tested the effects of sun, light, food, and air on plants through the inquiry based process. We found out the air has the greatest effect on plants! The third graders learned about living and non-living organisms in our community through class discussions and research. We have also completed experiments in relation to force and motion.

We had an awesome field trip to Inlet Park. The students were able to rotate through different stations and learn about rockets, macro invertebrates, bird watching, hiking, rock collecting, erosion, and how things look under a microscope. We had a great, but soggy, adventure.

We have loved learning about the scientific process and the exciting concepts in our curriculum! Mr. Baird and his resources and knowledge were a great help to us. It was an interesting and educational year!

Science WEST Project (6th Grade)

Our latest Science real-life application of the curriculum in sixth grade was our Star Party with the Astronomy Club of Salt Lake. The Astronomy Club brought eight high-tech telescopes and a wealth of knowledge to Lakeview on May 7th. The students had the opportunity to explore space through telescopes and observe celestial objects they have been studying all year long, specifically the constellations. They were also amazed and intrigued to be able to see the rings of Saturn! This practical and real application of our study of astronomy involved students, teachers, and parents.

Our final unit on heat and light engaged higher levels of thinking as the students strategized and designed a solar oven. Students had to think critically about heat and light, access prior knowledge, and apply new concepts about radiation to develop their solar oven and cook a piece of cookie dough. The end result was a valuable hands-on investigation.

After CRT testing, we explored microorganisms under microscopes in the classroom. We extended learning, past the core curriculum, to incorporate cells and specifically examined cheek and hair cells. We also discussed the properties of yogurt, the helpful microorganism it contains, and the students got to see it first-hand under the microscopes. We also took the exploration one step further with solar-powered field microscopes and challenged students to explore the outside world on a microscopic scale.

These activities helped student solidify the concept of powers of ten—the large and small world around them. They were all constructed around the state core curriculum and support the charter of the school, as they enabled students to demonstrate proficient science skills and provided them opportunities to meet and exceed the Utah core standards.

Office Manager's Report:

Time is flying by; it is hard to believe that it is already time to report again. The office has been abuzz with end of school year activities. We are working on the **master schedule** for next year, **scheduling students**, **completing testing, state reports** and **faculty check out**. We have received several reports from families as to their plans for enrollment next year however we are still missing several more. Our goal is to contact every family who has not yet returned their enrollment intent form by the end of this week. We hope this will provide a clear picture of what our needs for the 2010-2011 school year.

Enrollment Report

Grade	Curren Enrollmo		Waitlist (2010-11)	Students Lost	Reason for Exit	Students Gained
K	74		158	1	Moved to 1st grade	0
1	76		89	0		1
2	97		52	0		0
3	93		45	0		0
4	72		37	0		0
5	66		19	0	Anxiety/Homeschooled	0
6	69		6	0	Twins-moved out of state	0
7	61		0	1		0
8	33		0	0		0
9	23	Grade	O Pre Enr	olled ₀	Waitlist	0
Total	664	K	406 80	2	158	1

	700			
1	77		89	
2	92 (acceptance letter	s in mail)	52	
3	93 (acceptance letter	s in mail)	45	
4	98 (acceptance letter	s in mail)	37	
5	77		13	
6	67 (acceptance letter	s in mail)	6	
7	61		0	
8	62		0	
9	21		0	
Total	728		406	,

REPORT **FACILITIES MANAGER** DIRECTOR: Bud Bryan Manager:

Ettinger 5/20/2010 date

MAINTENANCE

Stone

ELECTRICAL

- 1. I had an extra breaker added in the kitchen to handle the exsevive load the oven and food When warmer create. used at the same
- 2. I have continued to install new ballasts in our light fixtures. This involves a fare amount of rewiring and disassembly of each fixture. We can expect to replace these on a regular basis.
- 3. We have several parking lot lights that are scheduled to be replaced.

HVAC

- 1. Most of the thermostats have been reprogrammed and switched over to the cool cycle for
- 2. The air conditioner units are scheduled for complete filter replacement. We have sixty units three filters each. I change these three that require times

PLUMBING.

- 1. We had some freze damage to a 2" main line. This damaged a large run of pipe, the freze damage occurred because no drains had ben installed. The line has ben repaired with the installed. proper drains
- 2. We where notified of the city water contamination I shut of the culinary main line and drained the lines. The next morning I turned on the main, then selectively shut down all and valves the sinks water fountains, I left the toilets to
- 3. When I was notified about the restriction being lifted, I opened all the valves and ran the water. The health departments requirements and instruction was followed and all the proper procedures where completed.
- 4. I have met with risk management concerning a program that saves us money on our premium, if I do a water flow and PSI test four times a year. We ran through the procedure. This is a test that we already do, but now we are doing the more often.
- 5. I have repaired several sections of drip line in the bed areas of the landscape and will be replacing

LANDSCAPE **MAINTENANCE**

- 1. The outfield is progressing well and looking much better I have started the renovation process on three large sections a more extensive renovation will continue when school is out.
- 2. The second application of fertilizer will be applied as soon as school is over.
- 3. I have installed a mulching kit on the lawn mower which helps the grass clipping get cut fine enough to go back into the turf. This is a great source of extra nitrogen.
- 4. We are planning on finishing the baseball in field this summer.
- 5. We will be replacing some shrubs and adding several trees to the grounds.

JANITORIAL

Building is clean and well maintained I am currently working on our summer schedule and project list.

* PROGRAM OUTLINE*

I have included a basic outline of a facilities program, I have put together. A complete copy of the check list, Back ground and procedures has been turned in to Bud Stone, for his review. It will give us a comprehensive reference for facilities operations and all requirement concerning the building and grounds.

Lakeview Academy
Facilities Maintenance Procedures and check list

Walk through inspections back ground check list

- 1. Ground level
- 2. Roof
- 3. Attic
- 4. General Considerations
- 5. Local Exhaust Fans
- 6. Printing and Duplicating Equipment

Renovation Repairs background and check list

- 1. Planning
- 2. Preparations
- 3. Asbestos
- 5. Off Gassing Materials
- 6. Painting
- 7. Flooring
- 8. Roofing
- 9. Project Completion
- 10. Contracts and administration

Waste Management background and check list

- 1. Waste Containers
- 2. Dumpsters

Building and grounds back ground and check list

- 1. Building Maintenance, supplies and equipment maintenance
- 2. Grounds Maintenance, supplies and equipment maintenance

Lakeview Academy BOT Agenda June 3, 2010 Consent Agenda

- 3. Dust control
- 4. Floor cleaning
- 5. Drain traps
- 6. Moisture, leaks and spills
- 7. Combustion Appliances
- 8. Pest control
- *irrigation system maintenance
- *turf management

Teachers class rooms back ground and check list

- 1. General cleanliness
- 2. animals in the class rooms
- 3. drain traps in the classrooms
- 4. Moisture in the class room
- 5. thermal comfort

Business Managers Report

The month of May has been an extremely busy one for the financial office. During the month we have successfully uploaded our transparency data to the state's website. We were in full compliance two weeks before the deadline. It sounds simple, but trust me the ordeal was quite an experience. The state has some real stringent requirements on how the information has to be formatted before it can be uploaded into their template.

We have also been working with the administrative team here at Lakeview to prepare a budget for next school year, and I believe we have a strong budget with some exciting new possibilities that I will let the administration tell you about since it was their idea.

The planning for next school year is well underway, and I am excited for the possibilities with our computer network. I will share more of the details when I have worked out what exactly will be possible.

There have been a plethora of activities this month and it has been a pleasure to see the hard work that everyone has put in

Middle School Director's Report

June Middle School Director's Report

Lakeview Academy Middle School students are striving to achieve and demonstrating this in a variety of ways this month.

CRT testing and makeups are finished. Teachers gave a rough estimation that they felt students did well and were adequately prepared. Scores will ultimately give us the feedback needed to be aware of strengths and areas to target for next year's success. The question is still raised over which math test should be required by which grade level.

Classes have completed a variety of projects including: student directed films, three-dimensional polyhedrons in math, catapults and trebuchets in science, ABC books in Spanish and 8th/9th grade Language Arts, illustrated children's books, differentiated book reports in 7th grade Language Arts, lifesize full body self-portraits, PE power points on students' individualized exercise program, and history projects. Two curriculum enhancement field trips took place. One for 9th graders to attend "To Kill a Mockingbird" play at the Hale Theatre in Orem after reading the novel. The other to Thanksgiving Point by 7th graders on career options.

Cooking club and fashion design club this quarter have been a hit. Over 20 students are participating after school Mondays learning about culinary fundamentals as well as some cultural cuisine. Mrs. Ettinger is the advisor. The fashion design club is preparing the first school fashion show. Even the elementary students have been invited to walk the runway. This will be held the evening of May 26th at 7:00 p.m. Ms. Jensen is the advisor and Mrs. Garner has volunteered to share her costumes for a history of fashion segment. By student request, chess club resumed after Beauty and the Beast was over.

In the athletic department, soccer finished their cold weather season in a charter school tournament on May 10th. Even though they only won one game, there are great hopes for the next few seasons as several players were 6th graders. We celebrated all the sports teams at an athletic banquet on May 19th. Each participant received a team picture on the back of their certificate signed by their coach, Delana Smith, the athletic director and myself. All the coaches except cheerleading were present (volleyball, girls' and boys' basketball, soccer) to distribute special recognitions. Nicole Taylor gave her awards and photo albums at an earlier date. Medallions for Most Improved, Most Valuable Player and Positive/School Spirit were given. Photos were taken. The buffet menu included lasagna, corn, green salad, and garlic bread. Nicole Picus Pace, an Olympian from Eagle Mountain spoke to students about setting goals, bringing her myriad of metals and goal books to share. And Barb Johnson prepared a wonderful slide show of pictures from each sport's season that was enjoyed by all. I really appreciated all the help that evening to make it a memorable occasion.

The music department performed an amazing concert on May 20th. The band, directed by Candice Elliott, had several Disney numbers with the students dressed as Disney characters. The orchestra, directed by Nancy Mitton, really wowed the audience by their level of musicianship. The evening ended with the middle school choir performing several numbers, but most impressive was the 10+ minutes of memorized music from Les Miserables featuring several individual soloists interwoven with the entire choir. Refreshments of chocolate chip cookies (the shape of a whole note) and milk were served.

Friday, May 21st we had "Portfolio Day" where students went to each class for 26 minutes putting work from the entire year in binders or burning images of presentations on individual DVD's. The day ended with the culminating performance of a scene by our drama class.

Next week is packed with:

Monday, the 24th, yearbook distribution and signing assembly at 1:00.

Tuesday, the 25th, Middle School and elementary talent shows during the school day, and in the evening our 9th grade graduation.

Wednesday, the 26th, is the End of Quarter Field Trip to Lagoon and Fashion Show at 7:00 p.m. Thursday, the 27th is Field Day at Sunrise Meadows Park planned by student government and our last day of school.

A variety of new teaching assignments have been given in preparation for next year's projected enrollment: Megan Ettinger, Language Arts 7-9/Creative Writing; Troy Gustafson, Student Government, Study Skills, History; Lacie Jensen, Yearbook, Computer electives and required courses; Liz Matthews and Becca Proper will serve more elementary classes in addition to their art, Spanish and PE courses; Cheryl Van Tassell will be part-time; Melodie Loveless will be an aide in the elementary and Charlie Soper obtained a chemistry teaching position closer to home (Draper). Laura Garner and Brent Van Tassell assignments remain the same according to the numbers enrolled in respective classes.

Scheduling for students will open for online registration through RENWEB, Tuesday May 25th. I presented information along with brochures about Lakeview Academy to Ranches Academy 6th grade on May 7th. So far 12 new students are enrolled for the 2010-2011 school year. Phone calls to parents and information forms distributed to help us with more accurate projections.

Several IEP's have taken place this month in hopes of making next year's placement, student goals and classroom modifications run smoothly and be in compliance.

Mr. Cheney, from Persogenics, has met frequently with staff members involved in conflict resolution. An agreement will be drawn up before school is out.

Mr. Stone and I have met frequently regarding the transition of his directorship. Delana Smith was hired this last month to take Sannalee Hennefer's aide assignment and assist in wrapping up the year.

I have appreciated the opportunity to serve as the Middle School director these past two years and feel we have implemented several practices and traditions that hopefully can continue in strengthening the vision of Lakeview Academy.

Respectfully submitted,

Ms. Penny Ralphs, M. Ed.

Introduction to Communications & Technology Course Board Meeting Proposal Form

Proposal Title: Introduction to Communications Technology

Submitted by: Administrative team

Sponsoring Administrator: Mr. Stone

Proposal Abstract/details: We are proposing that we offer as an elective in the middle school, Introduction to Communication Technology. This class would be available to all 7th -9th grade students for at least one semester. Students in this classroom would learn to store, analyze, manipulate, record and transmit information through various mediums such as visual art and technology. Projects produced by these students would be used to publicize events, update the Lakeview Academy Web site, and enhance enrollment through publicity.

Please provide information to the following questions:

- 1) Proposal supports the charter by..?(Please site reference page)
 The mission of Lakeview Academy is to develop students who are Capable, Confident and
 Contributing. This course supports Lakeview's 3 Cs by
 - Provide a way for students to contribute directly to their school.
 - Develop new skills and by so doing increases their capability
 - Students will develop confidence as they see their work published and being used to better their environment.
 - 2) Are funds being requested? If so how much and from what budget category?

No

- Does this replace a current program or policy? If so, please attach a red-line version of requested changes.
 No
- 4) If a new program/policy, please attach the policy or program proposal.
- 5) Please attach any other options that may be considered.
- 6) Please attach any relevant information.

Middle School Credit Requirements and Reciprocal Credit Agreement Policy

Policy Type: Required Policy

Policy Title: Middle school Credit Requirements and Reciprocal Credit Agreement Policy

Lakeview Academy will meet or exceed all Utah State Board of Education credit requirements. Lakeview Academy will offer as many electives as feasible while keeping the integrity of the core requirements intact. Electives should emphasis Science, The Arts and Technology to remain consistent with our Charter. At least one foreign language will be offered. Educational technology and Library media to be integrated into subject areas.

A student who transfers into Lakeview Academy from another school, which is Northwest accredited, will be able to transfer all credits from said school. Lakeview Academy will include the credits from the other school on our transcripts as if the credits had been earned by the student while attending Lakeview Academy, however Lakeview Academy will note the school that the credits were received at.

Students in grades 7-8 shall earn a minimum of 14 units of credit to be properly prepared for instruction in grades 9-12.

7th or 8th Grade requirements- These requirements may be taken either year

- (a) The Arts- 1.0 (required by state)
- (b) Health- .5 unit of credit (required by state)

7th grade requirements

- (a) Language Arts- 1.0 unit of credit (required by state)
- (b) Mathematics- 1.0 unit of credit (required by state)
- (c) Science- 5 unit of credit 1.0 unit of credit (.5 required by state)
- (d) Social Studies- .5 unit of credit (required by state)
- (e) Physical Education- .5 unit of credit (required by state)
- (f) Career and Technical Education, Life, and Careers- 1.0 unit of credit (required by state)
- (g) General Electives .2.50 units of credit: which may include the art and/or health requirements.

8th grade requirements

- (a) Language Arts- 1.0 unit of credit (required by state)
- (b) Mathematics 1.0 unit of credit (required by state)
- (c) Science- 1.0 unit of credit (required by state)
- (d) Social Studies- 1.0 unit of credit (required by state)
- (e) Physical Education .5 unit or credit (required by state)
- (f) General Electives- 2.5 units of credit; which may include the art and/or health requirements

9th grade requirements

- (a) Language Arts- 1.0 unit of credit (required by state)
- (b) Algebra or Geometry- 1.0 unit of credit (required by state)
- (c) Earth Science 1.0 unit of credit (1.0 of science required by state, we picked earth science)
- (d) Geography- .5 unit of credit (required by state)
- (e) World Civilization- .5 unit of credit (required by state)
- (f) Physical Education- .5 unit of credit (required by state)
- (g) Computer/Technology- .5 unit of credit (required by state)
- (h) General Electives- 2.0 units of credit

Charter Solutions Contract

CHARTER SCHOOL SERVICES AGREEMENT

BETWEEN

LAKEVIEW ACADEMY

AND

CHARTER SOLUTIONS, INC.

RECITALS

WHEREAS, the Charter Holder has been authorized by the Utah Charter School Board to organize and operate a new charter school in Utah pursuant to the Utah Charter Schools Act; and

WHEREAS, Charter Solutions provides human resources management and financial services and support to public charter schools: and

WHEREAS, the Charter Holder desires that Charter Solutions provides its school business services to the Charter Holder, and Charter Solutions desires to provide its charter school business services to the Charter Holder; and

WHEREAS, the Charter Holder and Charter Solutions are entering into this Agreement to set forth the obligations and duties of each party with respect to the implementation of Charter Solutions' management services.

NOW THEREFORE, in consideration of the mutual covenants and agreements herein set forth, Charter Solutions and the Charter Holder agree as follows:

- 1. Contractual Relationship. The Charter Holder has entered into an agreement with the Utah Charter School Board which sets forth certain terms and conditions governing the Charter Holder. Pursuant to the Charter Agreement, the Charter Holder is governed by a board of directors (the "Board") which is responsible for the operations of the charter school. Under the Charter Agreement, the Charter Holder is vested with all powers and authority necessary or desirable for carrying out its program. These powers and authorities include the power to contract with Charter Solutions to provide its management services pursuant to this Agreement, subject to applicable statutes and regulations, and in the exercise of such authority, the Charter Holder hereby contracts with Charter Solutions, to the extent permitted by law, for the provision of such services for the charter school, subject to the terms and conditions set forth in this Agreement and the Charter Agreement, and further subject to the oversight of the Board. Charter Solutions acknowledges that this Agreement is subject to the terms of the Charter Agreement.
- Term. The term of this Agreement shall commence on July 1, 2010 and end on June 30, 2011, unless terminated earlier or extended in accordance with the terms and conditions set forth herein.
 - 2.1. Term Extension. This Agreement may be extended by agreement of the parties. The parties agree to give written notice of their intent to extend this Agreement at least thirty (30) days prior to termination of this Agreement.

3. **Duties of Charter Solutions:**

3.1. Business Manager. Beginning July 1, 2010 Charter Solutions will employ a business manager, who will perform work primarily at Charter Holder's primary facility and who is subject to dismissal by the Charter Holder. Charter Holder acknowledges and understands that the Business Manager is an employee of Charter Solutions, and as such, has signed an agreement that he or she will not solicit or engage the services of Charter

Holder, nor have his or her services directly engaged by Charter Holder during his employment and for a period of 12 months after employment with Charter Solutions. The Business Manager has also signed a confidentiality agreement to protect the confidential information of both Charter Solutions and Charter Holder. The business manager will perform, at a minimum, the functions and duties identified on the attached Scope of Charter Solutions Business Management Services, including without limitation:

3.1.1. Financial Management

- · General accounting
- Budgeting
- Purchasing
- · Cash management and account reconciliation

3.1.2. <u>Human Resource Management</u>

- Payroll
- Benefits Administration
- Employee records and orientation

3.1.3. <u>Legal Compliance</u>

- Develop policy for board approval
- Complete legal reports associated with business functions
- Coordinate with administration on legal compliance in all areas
- · Liaison with insurance providers
- 3.1.4. <u>Board Meeting Support</u>. A Charter Solutions representative will regularly attend monthly board member meetings and provide a financial report to the board and discuss any issues related to Charter Solutions' duties or other areas of school operation.
- 3.1.5. <u>Additional Services</u>. Business Manager will also perform services related to the school's information systems and network according to the Scope of IT Work exhibit to this agreement.
- 3.2. General Accounting Support. Charter Solutions will employ personnel located off Charter Holder's campus that will perform the following functions:
 - 3.2.1. Policy and procedure services, consisting of development of school policy for board approval, review, and development of controls for school.
 - 3.2.2. Closing support consisting of reconciliation of systems to control figures, maintaining backup files, filing monthly information sheets, year end closing, and transitioning budget items from one year to the
 - 3.2.3. Audit Support, consisting of management of audits, negotiation of statement changes by CPA firm, ensure the CPA firm obtains all information for audit, and ensure that state reports are sent in a timely
- 3.3. **Charter School Consultant Services**. Charter Solutions will employ a charter school expert(s) that will perform the following functions:
 - · Provide board support and training
 - · Communicate with board on regular basis
 - Support board with high level issues
 - Upon request, provide consultation to the Board and Administration on all aspects of school operations and compliance
- 3.4. Shared resources. Charter Solutions will employ business managers at each Charter Solutions client charter school. Charter Holder shall have reasonable use of all Charter Solutions staff under the terms of this Agreement, or for such other uses as negotiated. Charter Holder agrees to allow the Business Manager assigned to Charter Holder's campus to be reasonably available to other Charter Solutions client schools.
- 3.5. State Charter School Board Support. Charter Solutions will provide State Charter Board support consisting of:

- The establishment of key relationships with the Utah Charter School Board members
- Working on any key State Charter Board issues that may have a material affect on the School
- Lobbying the Utah Charter School Board on behalf of Charter Holder when requested
- 3.6. General Administration of School. Both parties acknowledge the general administration of the charter school falls within the duties of the school's principal or director under the direction of the Board. However, some of the duties described above may overlap with the principal/director's responsibilities; therefore, Charter Solutions will make a good faith effort to work with school administrators on general school administration responsibilities that are not the sole responsibility of the principal/director. Charter Holder agrees that the principal/director and the Board will make a good faith effort to work with Charter Solutions on shared responsibility, including providing at least ten hours of dedicated administrative assistance to Charter Solutions staff working on campus, and that the school building will be made reasonably available to Charter Solutions in the execution of its responsibility. The parties agree and understand that the Board or principal retains all final decision-making authority for all aspects of the operation, administration, and management of the school. Charter Solutions shall perform any and all services under the oversight of the Board and at all times shall institute and enforce the decisions and policies adopted by the Board.

Termination of Agreement.

- 4.1. Charter Holder Termination for Cause. The Charter Holder shall have the right to terminate this Agreement for cause by providing 30 days written notice to Charter Solutions. "Cause" shall include any of the reasons set forth in subparagraphs 4.1.1, 4.1.2, or 4.1.3 below.
 - 4.1.1. A breach of any of the terms and conditions of this Agreement accompanied by a failure to remedy such breach within 30 days after receipt of written notice of such breach from the Charter Holder; or
 - 4.1.2. If there occurs an enactment, repeal, promulgation or withdrawal of any federal, state, or local law, regulation, or court or administrative decision or order which, after all possible appeals, results in a final judgment or finding that this Agreement or the operation of the Charter School in conformity with this Agreement violates the Charter Holder's responsibilities, duties or obligations under the state or federal constitutions, statutes, laws, rules or regulations.
 - 4.1.3. Gross negligence, fraud, or criminal acts of any kind committed by Charter Solutions' employees or agents
 - 4.1.4. The requirement for 30-days' written notice for termination is waived for causes listed in subparagraph 4.1.3
- 4.2. **Charter Solutions Termination for Cause**. Charter Solutions may terminate the Agreement for cause prior to the end of the term set forth in this Agreement for any of the reasons set forth in subparagraphs 4.2.1 or 4.2.2 below.
 - 4.2.1. The Charter Holder substantially breaches any of the material terms and conditions of this Agreement and fails to remedy such breach within 30 days after receipt of written notice of such breach from Charter Solutions. For this purpose, a material breach may include, but is not limited to, a failure to make payments as required by this Agreement unless the required payment is subject to reasonable dispute, or any other failure which undermines the joint purposes of this Agreement; or
 - 4.2.2. The enactment, repeal, promulgation or withdrawal of any federal, state, or local law, regulation, or court or administrative decision or order which has a material adverse affect on Charter Solutions' ability to perform the obligations set forth in this Agreement.
- 5. <u>Remedies</u>. Except as provided in paragraph 13, the sole remedy for breach of this Agreement shall be specific performance of the obligations outlined herein or termination of this Agreement in accordance with Section 4, except for any breach of any obligation to make monetary payments to the other party. Monetary payments that are not paid within 30 days after the due date will be subject to interest charges of one percent (1.5%) per month.

- 6. Work space, supplies, and administrative support. Charter Holder will provide appropriate work space, supplies, and administrative support for Charter Solutions staff assigned to work from Charter Holder's primary facility. Work space and supplies include, but are not limited to, desk, chair, private work area, portable computer, software, private printer, filing cabinet and file folders, and general office supplies. School administrative support staff shall provide reasonable administrative support for Charter Solutions staff working on Charter Holder business. Charter Holder retains ownership of its supplies and equipment at the end of this agreement.
- 7. <u>Compensation</u>. It is recognized between the parties that Charter Solutions is a for-profit entity. In exchange for the management services provided in this Agreement, the Charter Holder will pay Charter Solutions \$86,400 for the 2010-2011 school year. Amount shall be payable in equal monthly payments of \$7,200 beginning on July 1, 2010 and continuing until June 1, 2011, or amount may be paid in full, or any balance paid in full, at a discount of 1.5%. Charter Solutions' employees working on behalf of Charter Holder shall be entitled to reasonable travel expense reimbursement consistent with Charter Holder's policies.
- 8. No Third Party Beneficiary Rights. No third party, whether a constituent of the Charter Holder or otherwise, may enforce or rely upon any obligation of, or the exercise of or failure to exercise any right of, the Charter Holder or Charter Solutions in this Agreement. This Agreement is not intended to create any rights of a third party beneficiary.
- 9. Entire Agreement. This Agreement (including the "Scope of Charter Solutions Business Management Services" referenced in Section 3) constitutes the full and complete agreement between the parties. All prior representations, understandings, and agreements are merged herein and are superseded by this Agreement.
- 10. <u>Section Headings</u>. The section headings shall not be treated as part of this Agreement or as reflecting the true meaning of the provisions hereof. The reference to section numbers herein shall be deemed to refer to the numbers preceding each section.
- 11. <u>Invalidity of Provisions of this Agreement</u>. If, for any reason, any provision hereof shall be determined to be invalid or unenforceable, the validity and effect of the other provisions hereof shall not be affected thereby.
- 12. Assignment. This Agreement shall not be assigned by either party without the prior written consent of the other party, provided that: (i) Charter Solutions may, without consent of the Charter Holder, delegate the performance of but not the responsibility for such duties and obligations of Charter Solutions as specifically set forth herein; and (ii) Charter Solutions may assign, without the consent of the other party, this Agreement to a successor entity that acquires through a corporate reorganization substantially all of Charter Solutions' assets and liabilities.

13. Indemnification.

13.1. Indemnification.

3.1.1. To the extent permitted by law, Charter Solutions shall indemnify, defend, and hold harmless Charter Holder and its respective members, directors, officers, employees, and agents from and against all claims, damages, demands, liens, losses, or liabilities of any kind, including attorney's fees and litigation costs, to the extent arising out of or connected with (i) any negligent acts, errors, or omissions or willful misconduct of Charter Solutions or its Personnel, its officers, employees, or agents in performing the services under this Agreement; and (ii) negligent or willful non-performance or breach by Charter Solutions or its Personnel of any of its or their duties, obligations, or representations under this Agreement, subject to the limits of Charter Solutions's professional liability insurance.

THIS AGREEMENT was approved at a public meeting held by the directors of Lakeview Academy on ______, 2010. At that meeting, the undersigned director of Lakeview Academy was authorized by the Board of Directors to execute a copy of this Agreement.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year written above.

LAKEVIEW ACADEMY	
By:	
Authorized Representative	
Name:	
CHARTER SOLUTIONS, INC.	
Juniol Fillmage	
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Increasing Interest Income with PTIF Fund Board Meeting Proposal Form

Proposal Title: Increasing Interest Income with PTIF Fund

Submitted by: James Fillmore

Sponsoring Board Member: Cory Thorson

Proposal Abstract/details:

Currently Lakeview Academy is making very little interest on the large amount of funds that we do have. We currently have over 1 Million dollars in our bank account and are making very little interest on it monthly.

We have an opportunity to transfer some of our funds from our bank account to the PTIF fund (Public Treasurers Investment Fund). It is sponsored by the state of Utah, and has some impressive interest rates.

It is my proposal to move 300,000.00 from our bank account to the PTIF. It can provide us up to 30.000.00 per year if we get into the higher interest rates. I have attached the paperwork from the PTIF Fund so that you can see what needs to be filled out and discuss various options and amounts.

Please provide information to the following questions:

- 1) Proposal supports the charter by..? N/A
- 2) Are funds being requested? If so how much and from what budget category? Yes we are requesting 300,000.00, but they would not come from anywhere specific as it is part of our carry forward from previous years.
- 3) Does this replace a current program or policy? If so, please attach a red-line version of requested changes. Nope
- 4) If a new program/policy, please attach the policy or program proposal. Nope
- 5) Please attach any other options that may be considered. Done
- 6) Please attach any relevant information. Done

Administration of Medication Policy

Policy Type: Required Policy

Policy Title: Administration of Medication Policy

PURPOSE AND PHILOSOPHY

To authorize school personnel to administer medication to students and to provide immunity from liability for authorized personnel.

POLICY

The Lakeview Academy Board of Trustees recognizes that medication should be administered by the student or the student's parent/guardian. However, the Board of Education recognizes that the health of a student may require administration of medication during the course of a school day.

Subject to the conditions of this policy, authorized school personnel may provide help with the administration of medication to students during periods when the student is under the control or supervision of the school and school personnel

As long as authorized personnel act in a prudent and responsible manner, school staff who provide assistance in substantial compliance with the licensed medical provider's written statement, are not liable civilly or criminally for any adverse reaction suffered by the student as a result of taking the medication or discontinuing the administration of the medication under this policy.

DEFINITIONS

- "Asthma medication" means prescription or nonprescription, inhaled asthma medication.
- "Diabetes medication" means prescription or nonprescription medication used to treat diabetes, including related medical devices, supplies, and equipment used to treat diabetes.
- **"Epinephrine auto-injector"** means a disposable drug delivery system with a spring-activated concealed needle that is designed for emergency administration of epinephrine to provide, rapid, convenient first-aid for persons suffering a potentially fatal anaphylactic reaction.
- "Medication" means a medicine or substance recognized by the FDA to have curative or remedial properties. The medication must be administered under the direction of a licensed medical provider, and may be a prescribed or over the counter product intended for internal or external use.

PROCEDURE FOR ADMINISTRATION OF MEDICATION AT SCHOOL

The following procedures are intended to facilitate the implementation of this policy.

Prescription and/or nonprescription medication may be administered to a student only if:

- The student's parent or legal guardian has provided a completed, current, signed and dated, "Authorization
 of School Personnel to Administer Medication" form providing for the administration of medication to the
 student during regular school hours. A current photograph of the student will also be provided and attached
 to the request. This request must be updated, at least, on a yearly basis, or whenever a change is made in the
 administration of medication.
- 2. The student's licensed medical provider has also provided a signed and dated "Authorization of School Personnel to Administer Medications" form describing the method, amount, and time schedule for medication administration and the side effects that may be seen in the school setting from medication.
- The medication is delivered to the school by the student's parent/guardian, or by a responsible adult. A one week's supply or more is recommended.
- 4. Prescription medication is in a container that has been properly labeled by a pharmacy.
- Nonprescription, over the counter medication, is in the original container and clearly labeled with child's name and dose, per doctor's order on the container. A one week's supply or more is recommended.

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- 6. The medication is an oral medication, inhalant medication, eye or ear drop medication, gastrostomy, rectal, or topical medication, epinephrine auto-injector, or glucagon and Insulin. Medications requiring other routes (IV, and other injectable medications) cannot be administered by school personnel.
- Prescription and/or nonprescription medication specified in a student's IEP or 504 accommodation plans will be administered as outlined in the accommodation plan.

The director will:

- 1. Annually send a letter to the parent/guardian regarding medication administration in the schools.
- Designate staff to administer medication. A record or form identifying the authorized staff by name and position will be kept in the medication administration book.
- 3. Arrange annual training with the school nurse for designated employees. This training will include:
 - a. How to properly administer medication(s).
 - b. Indications for the medication(s).
 - c. Dosage and time of medication(s).
 - d. Adverse reactions and side effects of medication(s).
 - e. Proper maintenance of records.
 - f. Designated personnel have the responsibility to administer medication to all students with a written physician's medication order. If a medication is repeatedly refused or not given, the parent/guardian must be notified.
 - g. Any adverse reactions or medication error will be reported promptly to the parent/guardian. If the parent is unavailable, the student's doctor will be called for further direction. This adverse reaction or error must be documented.
 - h. Requirement that designated staff sign that they received medication administration training.
- 4. Insure proper maintenance of records pertaining to the student's daily administration of medication(s).
 - Each student must have his/her own record which includes an "Authorization of School Personnel to Administer Medication" and "Daily Medication Tracking" forms.
 - b. The "Daily Medication Tracking" form will show authorized signature and initials of designated staff and codes. All boxes must contain initials, codes or designation as non school day.
 - c. The "Daily Medication Tracking" form will show medication, dosage, time of day, and date. It will show how much medication has been delivered to the school by the parent and when. It may also show how much medication has been discarded (if necessary) and who witnessed it.
 - The "Daily Medication Tracking" form will be available to be viewed by parent/guardian upon request.
 - e. The medication documents will be placed in the student's cumulative file or special education file at the end of each year. The "Authorization of School Personnel to Administer Medication" and "Daily Medication Tracking" forms are legal medical documents.
- 5. Provide a secure location for the safekeeping of medications.
 - Medication(s) to be administered by school staff must be stored in a locked cabinet with the
 exception of those medications needing refrigeration.
 - b. Adequate temperature of all medication must be maintained.
 - c. Unused medication(s) should be picked up within two weeks following notification of parents/guardians or it will be disposed of by the school and recorded on the "Daily Medication Tracking" form. In disposing of medication, two people must be present to record the medication, amount of medication discarded, date and how discarded. Both witnesses must sign the "Daily Medication Tracking" form.

Authorization for administration of medication by school personnel may be withdrawn by the school at any time after actual notification to the parent/guardian should problems or difficulties occur, such as:

1. The parent/guardian has been non-compliant with the medication policy; or

- 2. The student has been non-compliant with the medication policy by:
 - a. refusing medication repeatedly; or
 - b. frequently not coming for medication at appointed time.
- 3. The withdrawal of medication for students on 504 accommodation plans or IEP can only occur after a renegotiation meeting with the parent has taken place.

PROCEDURE FOR AUDIT OF MEDICATIONS AT SCHOOL

The following procedures are intended to facilitate the audit of the administration of medications under the direction of the Utah County Health Department.

- A medication audit will be performed two (2) times in each school year and will be performed by the Director or designee.
- 2. The following areas will be included in the audit:
 - a. Medication permission forms in place and signed yearly by parent and medical provider.
 - Medication containers are properly marked for each medication with the student name, dosage, time, and current yearly date.
 - c. Medication is kept in a safe, secure storage cabinet/drawer.
 - d. Documentation of medication administration is in place.
- 3. At the conclusion of each audit, the results will be given to the school staff administering the medication, the school director, director of risk manager, and health department administration. The school nurse will retain a copy and a copy will be kept in the medication book.
- 4. Items not in compliance will be rectified within a two (2) week period with notification to the school nurse. If parent/guardian continues to be out of compliance with the medication policy, the school may withdraw authorization for administration of medication under this policy.

STUDENT SELF-ADMINISTRATION OF ASTHMA, DIABETES MEDICATION OR AN EPINEPHRINE AUTO-INJECTOR

A student shall be permitted to possess and self-administer asthma medication, or diabetes medication, or an epinephrine auto-injector if:

- the student's parent or guardian signs a statement authorizing the student to self-administer asthma or diabetes medication, or an epinephrine auto-injector; and acknowledging that the student is responsible for, and capable of, self-administering the asthma or diabetes medication, or an epinephrine auto-injector; and
- the student's health care provider provides a written statement that states it is medically appropriate for the student to self-administer asthma or diabetes medication, or an epinephrine auto-injector and be in possession of the asthma or diabetes medication, the epinephrine auto-injector at all times; and the name of the asthma or diabetes medication prescribed or authorized for the student's use.
- 3. Any misuse of asthma or diabetes medication, or the epinephrine auto-injector by the student may be subject to disciplinary action.

PROCEDURE FOR AUDIT OF STUDENT SELF-ADMINISTRATION OF ASTHMA OR DIABETES MEDICATION

An audit of self-administration of asthma or diabetes medication will be preform two (2) times a year by the school director to ensure that the appropriate self-administration form is signed yearly by the parent and medical provider.

At the conclusion of each audit, the school director will retain a copy and a copy will be kept in the medication book.

STUDENT SELF-ADMINISTRATION OF MEDICATION

This policy does not prohibit a student from carrying his/her own medication to school in instances where the student's maturity level is such that he/she could reasonably be expected to appropriately administer the medication on his/her own. In such instances, the student may carry one day's dosage of medication on their person.

Any misuse of such medication by the student may be subject to disciplinary action according to policy and procedure.

REFERENCES

<u>Utah Code Ann. § 26-41-104</u>. Training in use of epinephrine auto-injector <u>Utah Code Ann. § 53A-11-601 et seq.,</u> Administration of Medication

Bullying and Hazing Policy

Policy Type: Required Policy Policy Name: Bulling and Hazing

Definitions

- A. "Bullying" means intentionally or knowingly committing an act that:
 - 1. endangers the physical health or safety of a school employee or student;
 - a. involves any brutality of a physical nature such as whipping, beating, branding, calisthenics, bruising, electric shocking, placing of a harmful substance on the body, or exposure to the elements;
 - b. involves forced or involuntary consumption of any food, liquor, drug, or other substance;
 - c. involves forced or coerced actions or activities of a sexual nature or with sexual connotations:
 - d. involves other physical activity that endangers the physical health and safety of a school employee or student; or
 - e. involves physically obstructing a school employee's or student's freedom to move; and
 - 2. is done for the purpose of placing a school employee or student in fear of:
 - a. physical harm to the school employee or student; or
 - b. harm to property of the school employee or student.
 - 3. The conduct described above constitutes bullying, regardless of whether the person against whom the conduct is committed directed, consented to, or acquiesced in, the conduct.
- B. "Hazing" means intentionally or knowingly committing an act that:
 - 1. endangers the physical health or safety of a school employee or student;
 - a. involves any brutality of a physical nature such as whipping, beating, branding, calisthenics, bruising, electric shocking, placing of a harmful substance on the body, or exposure to the elements;
 - b. involves consumption of any food, liquor, drug, or other substance;
 - c. involves forced or coerced actions or activities of a sexual nature or with sexual connotations:

- d. involves other physical activity that endangers the physical health and safety of a school employee or student; or
- e. involves physically obstructing a school employee's or student's freedom to move; and
- 2. is done for the purpose of initiation or admission into, affiliation with, holding office in, or as a condition for, membership or acceptance, or continued membership or acceptance, in any school or school sponsored team, organization, program, or event; or
- 3. if the person committing the act against a school employee or student knew that the school employee or student is a member of, or candidate for, membership with a school, or school sponsored team, organization, program, or event to which the person committing the act belongs to or participates in.
- 4. The conduct described in above constitutes hazing, regardless of whether the person against whom the conduct is committed directed, consented to, or acquiesced in, the conduct.
- C. "Cyberbullying" means the use of email, instant messaging, chat rooms, cell phones, or other forms of information technology to deliberately harass, threaten, or intimidate someone for the purpose of placing a school employee or student in fear of:
 - 1. physical harm to the school employee or student; or
 - 2. harm to property of the school employee or student.
- D. "Retaliate" means an act or communication intended:
 - 1. as retribution against a person for reporting bullying or hazing; or
 - 2. to improperly influence the investigation of, or the response to, a report of bullying or hazing.
- E. "School" means any public elementary or secondary school or charter school.
- F. "School board" means:
 - 1. a local school board; or
 - 2. a local charter board.
- G. "School employee" means:
 - 1. school teachers;

- 2. school staff;
- 3. school administrators; and
- 4. all others employed or authorized as volunteers, directly or indirectly, by the school, school board, or school district.

II. Purpose

The purpose of this policy is to eliminate all types of bullying and hazing by and against students and employees of the ABC School District/ABC Charter School. This will be accomplished through awareness efforts, training, identification, and disciplinary action (both students and employees) against those who violate this Policy. A secondary purpose is to provide clear standards and a safe and accessible reporting process for victims of bullying and hazing.

III. Publication

A copy of this policy shall be included in student conduct handbooks, employee handbooks, and available on the Lakeview Academy School website.

IV. Prohibitions

- A. No school employee or student may engage in bullying or cyberbullying a school employee or student;
 - 1. on school property;
 - 2. at a school related or sponsored event
 - 3. on a school bus
 - 4. at a school bus stop; or
 - 5. while the school employee or student is traveling to or from a location or event described above.
- B. No school employee or student may engage in hazing a school employee or student at any time or in any location.
- C. No school employee or student may engage in retaliation against:
 - 1. a school employee;
 - 2. a student; or
 - 3. an investigator for, or witness of, an alleged incident of bullying, cyberbullying, hazing, or retaliation.

D. No school employee or student may make a false allegation of bullying, cyberbullying, hazing, or retaliation against a school employee or student.

V. Actions Required of Each School

- A. Each school shall establish and publish in a handbook or other readily available format:
 - 1. procedures allowing for anonymous reporting of bullying, hazing, or retaliation;
- 2. names and positions of persons responsible for taking, investigating, and responding to reports of bullying, hazing, or retaliation. At least two school employees (preferably one male and one female) in appropriate positions of authority shall be identified to receive reports.
- B. In addition to the published procedures and notification above, each school shall establish procedures and plans for:
- 1. involving parents or guardians of a perpetrator or victim of bullying, hazing, or retaliation in the process of responding to, and resolving, conduct prohibited in this Policy;
- 2. referring a victim of bullying or hazing to counseling following parental notice and consent;
- 3. to the extent permitted by federal and state law, including the federal Family Educational Privacy Right Act of 1974, as amended, informing the parents or guardians of a student who is a victim of bullying or hazing of the actions taken against the perpetrators of the bullying or hazing;
- 4. publicizing this policy, preferably including electronic publication and availability, to school employees, to students, and parents/guardians of students; and
- 5. training school employees and students to recognize and prevent bullying, hazing, or retaliation.

VI. Actions Required if Prohibited Acts are Reported

- A. Each reported complaint shall include: (1) name of complaining party; (2) name of offender (if known); (3) date and location of incident(s); (4) a statement describing the incident(s), including names of witnesses (if known).
- B. Each reported violation of the prohibitions noted previously shall be promptly investigated by a school administrator or an individual designated by a school administrator. Formal disciplinary action is prohibited based solely on an anonymous report of bullying, hazing, or retaliation.
- C. Verified violations of the prohibitions noted previously shall result in consequences or penalties. Consequences or penalties may include but are not limited to:

- 1. student suspension or removal from a school-sponsored team or activity including school sponsored transportation;
 - 2. student suspension or expulsion from school or lesser disciplinary action;
 - 3. employee suspension or termination for cause or lesser disciplinary action;
 - 4. employee reassignment; or
 - 5. other action against student or employee as appropriate.
- D. Actions must also include, as appropriate:
 - 1. procedures for protecting the victim and other involved individuals from being subjected to:
 - a. further bullying or having, and
 - b. retaliation for reporting the bullying or hazing.
- 2. prompt reporting to law enforcement of all acts of bullying, hazing, or retaliation that constitute suspected criminal activity.
- 3. prompt reporting to the Office of Civil Rights (OCR) of all acts of bullying, hazing, retaliation that may be violations of student(s)' or employee(s)' civil rights.
 - 4. procedures for a fair and timely opportunity for the accused to explain the accusations and defend his actions prior to student or employee discipline.
- 5. procedures for providing due process rights under Section 53A-8-102 (licensed staff), local employee discipline policies or Section 53A-11-903 and local policies (students) prior to long term (more than 10 day) student discipline or employee discipline.

VII. Training

- A. The training of school employees shall include training regarding bullying, hazing, and retaliation.
- B. To the extent possible, programs or initiatives designed to provide training and education regarding the prevention of bullying, hazing, and retaliation should be implemented.
- C. In addition to training for all students and school employees, students, employees, and volunteer coaches involved in any extra-curricular activity shall:
 - 1. participate in bullying and hazing prevention training prior to participation;
 - 2. repeat bullying and hazing prevention training at least every three years;

3 be informed annually of the prohibited activities list provided previously in this Policy and the potential consequences for violation of this Policy.

Here is the law and rule that require this policy.

- R277-613-4. Local School District and Charter School
 Responsibilities.http://www.rules.utah.gov/publicat/code/r277/r277-613.htm#E4
 - A. Each school district and charter school shall implement a policy prohibiting bullying and hazing consistent with Section 53A-11a-301.
 - B. Each school district and charter school shall, no later than December 1, 2009:
 - (1) post a copy of its policy on the school district/charter school website; and
 - (2) provide a copy of the school district/charter school policy or uniform resource locator (URL) to the State Superintendent of Public Instruction at the Utah State Office of Education.
 - C. Each school district and charter school shall post a copy of its policy on district or school website no later than November 1, 2009.
 - D. Policies shall provide for training to students, staff, and volunteers consistent with the following:
 - (1) training specific to overt aggression that may include physical fighting such as punching, shoving, kicking, and verbal threatening behavior, such as name calling, or both physical and verbal aggression or threatening behavior;
 - (2) training specific to relational aggression or indirect, covert, or social aggression, including rumor spreading, intimidation, enlisting a friend to assault a child, and social isolation;
 - (3) training specific to prohibitions against bullying or hazing of a sexual nature or with sexual overtones;
 - (4) training specific to cyber bullying, including use of email, web pages, text messaging, instant messaging, three-way calling or messaging or any other electronic means for aggression inside or outside of school;
 - E. Policies shall also:
 - (1) complement existing safe and drug free school policies and school harassment and hazing policies; and
 - (2) include strategies for providing students and staff, including aides, custodians, kitchen and lunchroom workers, secretaries, paraprofessionals, and coaches, with awareness and intervention skills such as social skills training.

- F. The policy shall also provide direction to employees about bullying and dealing with disruptive students. This part of the policy shall:
- (1) direct schools to determine the range of behaviors and establish the continuum of administrative procedures that may be used by school personnel to address the behavior of habitually disruptive students;
- (2) provide for identification, by position(s), of individual(s) designated to issue notices of disruptive student behavior;
- (3) designate to whom notices shall be provided;
- (4) provide for documentation of disruptive student behavior prior to referral of disruptive students to juvenile court;
- (5) include strategies to provide for necessary adult supervision;
- (6) be clearly written and consistently enforced;
- (7) include administration, instruction and support staff, students, parents, community council and other community members in policy development, training and prevention implementation so as to create a community sense of participation, ownership, support and responsibility; and
- (8) provide notice to employees that violation(s) of this rule may result in employment discipline or action.

53A-11a-101. Title.

This chapter is known as "Bullying and Hazing."

53A-11a-102. Definitions.

As used in this part:

- (1) (a) "Bullying" means intentionally or knowingly committing an act that:
- (i) (A) endangers the physical health or safety of a school employee or student;
- (B) involves any brutality of a physical nature such as whipping, beating, branding, calisthenics, bruising, electric shocking, placing of a harmful substance on the body, or exposure to the elements:
 - (C) involves consumption of any food, liquor, drug, or other substance;
- (D) involves other physical activity that endangers the physical health and safety of a school employee or student; or
 - (E) involves physically obstructing a school employee's or student's freedom to move; and
 - (ii) is done for the purpose of placing a school employee or student in fear of:
 - (A) physical harm to the school employee or student; or
 - (B) harm to property of the school employee or student.
- (b) The conduct described in Subsection (1)(a) constitutes bullying, regardless of whether the person against whom the conduct is committed directed, consented to, or acquiesced in, the conduct.
 - (2) (a) "Hazing" means intentionally or knowingly committing an act that:
 - (i) (A) endangers the physical health or safety of a school employee or student;
 - (B) involves any brutality of a physical nature such as whipping, beating, branding,

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calisthenics, bruising, electric shocking, placing of a harmful substance on the body, or exposure to the elements:

- (C) involves consumption of any food, liquor, drug, or other substance;
- (D) involves other physical activity that endangers the physical health and safety of a school employee or student; or
 - (E) involves physically obstructing a school employee's or student's freedom to move; and
- (ii) (A) is done for the purpose of initiation or admission into, affiliation with, holding office in, or as a condition for, membership or acceptance, or continued membership or acceptance, in any school or school sponsored team, organization, program, or event; or
- (B) if the person committing the act against a school employee or student knew that the school employee or student is a member of, or candidate for, membership with a school, or school sponsored team, organization, program, or event to which the person committing the act belongs to or participates in.
- (b) The conduct described in Subsection (2)(a) constitutes hazing, regardless of whether the person against whom the conduct is committed directed, consented to, or acquiesced in, the conduct.
 - (3) "Policy" means a bullying and hazing policy described in Section 53A-11a-301.
 - (4) "Retaliate" means an act or communication intended:
 - (a) as retribution against a person for reporting bullying or hazing; or
- (b) to improperly influence the investigation of, or the response to, a report of bullying or hazing.
 - (5) "School" means any public elementary or secondary school or charter school.
 - (6) "School board" means:

(a) a local school board; or

- (b) a local charter board.
- (7) "School employee" means:
- (a) school teachers;
- (b) school staff:
- (c) school administrators; and
- (d) all others employed, directly or indirectly, by the school, school board, or school district.

53A-11a-201. Bullying and hazing prohibited.

- (1) No school employee or student may engage in bullying a school employee or student:
- (a) on school property;
- (b) at a school related or sponsored event;
- (c) on a school bus;
- (d) at a school bus stop; or
- (e) while the school employee or student is traveling to or from a location or event described in Subsections (1)(a) through (d).
 - (2) No school employee or student may engage in hazing a school employee or student at any time or in any location.

53A-11a-202. Retaliation and making false allegation prohibited.

- (1) No school employee or student may engage in retaliation against:
- (a) a school employee;
- (b) a student; or
- (c) an investigator for, or a witness of, an alleged incident of bullying, hazing, or retaliation.
- (2) No school employee or student may make a false allegation of bullying, hazing, or retaliation against a school employee or student.

53A-11a-301. Bullying and hazing policy.

(1) On or before September 1, 2009, each school board shall adopt a bullying and hazing

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policy.

- (2) The policy shall:
- (a) be developed only with input from:
- (i) students;
- (ii) parents;
- (iii) teachers;
- (iv) school administrators;
- (v) school staff; or
- (vi) local law enforcement agencies;
- (b) be implemented in an ongoing, consistent, and nondiscriminatory manner;
- (c) be integrated with existing school discipline policies and violence prevention efforts; and
- (d) provide protection to a student, regardless of the student's legal status.
- (3) The policy shall include the following components:
- (a) definitions of bullying and hazing that, at a minimum, include the conduct described in the definitions of bullying and hazing under Section **53A-11a-102**;
 - (b) the prohibitions described in Part 2, Prohibitions;
- (c) a description of the action that may be taken, and consequences or penalties that may be imposed, for engaging in prohibited bullying, hazing, or retaliation against a school employee or student for reporting bullying or hazing, which shall include:
 - (i) suspension; or
 - (ii) dissolution of a team, organization, or other group;
 - (d) procedures for protecting:
 - (i) a victim of bullying or hazing from being subjected to further bullying or hazing; and
 - (ii) a school employee or student from retaliation for reporting bullying or hazing;
- (e) procedures for promptly reporting to law enforcement all acts of bullying, hazing, or retaliation that constitute criminal activity;
- (f) procedures for promptly investigating and responding to reports of bullying, hazing, or retaliation:
 - (g) procedures allowing for anonymous reporting of bullying, hazing, or retaliation;
- (h) specification of the persons responsible for taking, investigating, and responding to reports of bullying, hazing, or retaliation;
 - (i) a procedure for referring a victim of bullying or hazing to counseling;
- (j) involving the parents or guardians of a perpetrator or victim of bullying, hazing, or retaliation in the process of responding to, and resolving, conduct prohibited by this chapter;
- (k) to the extent permitted by federal and state law, including the federal Family Educational and Privacy Rights Act of 1974, as amended, a procedure informing the parents or guardians of a student who is a victim of bullying or hazing of the actions taken against the perpetrators of the bullying or hazing;
- (l) procedures and plans for publicizing the policy to school employees, students, and parents and guardians of students; and
- (m) procedures and plans for training school employees and students in recognizing and preventing bullying, hazing, or retaliation.
- (4) A copy of the policy shall be included in student conduct handbooks and employee handbooks.
 - (5) A policy may not permit formal disciplinary action that is based solely on an anonymous report of bullying, hazing, or retaliation.
 - (6) Nothing in this chapter is intended to infringe upon the right of a school employee or student to exercise their right of free speech.

53A-11a-302. Model policy.

On or before September 1, 2008, the State Board of Education shall:

- (1) develop a model policy on bullying, hazing, and retaliation, consistent with Section **53A-11a-301**, in order to assist a school board in adopting a policy under Section **53A-11a-301**; and
 - (2) post the model policy described in Subsection (1) on the State Board of Education's website.

53A-11a-401. Training, education, and prevention.

- (1) A school board shall include in the training of a school employee, training regarding bullying, hazing, and retaliation.
- (2) To the extent that state or federal funding is available for this purpose, school boards are encouraged to implement programs or initiatives, in addition to the training described in Subsection (1), to provide for training and education regarding, and the prevention of, bullying, hazing, and retaliation.
 - (3) The programs or initiatives described in Subsection (2) may involve:
 - (a) the establishment of a bullying task force; or
 - (b) the involvement of school employees, students, or law enforcement.

53A-11a-402. Other forms of legal redress.

- (1) Nothing in this chapter prohibits a victim of bullying, hazing, or retaliation from seeking legal redress under any other provisions of civil or criminal law.
 - (2) This section does not create or alter tort liability.

Code of Conduct Policy

Policy Type: Required Policy

Policy Title: Code of Conduct/ Discipline Policy

At Lakeview Academy, our mission is to develop Capable, Confident, and Contributing members of society through learning experiences that foster growth, creativity and character development. In order to facilitate that process a Code of Conduct has been developed that establishes the principles and expectations for all members of the Lakeview Academy community.

Lakeview Academy Code of Conduct Principles:

Creating a school-wide environment that cultivates capable, confident and contributing members begins with the simple and fundamental ideas of respect and responsibility. To this end, it is expected that school members will exhibit behavior that shows respect for the rights, property and safety of themselves and others. School members will also accept personal responsibility for their behavior in order to maintain a safe and productive learning environment. Finally, school members will honor the rights of others through the process of learning and demonstrating appropriate behavior in the context of social responsibility. In short these expectations are summarized below:

- Everyone has the right to live safely.
- Everyone has the right to learn.
- · Everyone has the responsibility to be polite.
- Everyone has the responsibility to be honest.
- Everyone has the responsibility to use time wisdely

Everyone has the responsibility to use time wisely

Rights-

Standards of Behavior:

Lakeview Academy members will

- Show respect for the rights, property and safety of yourself and others
- Respect and appreciate diversity of all school members regardless of their race, culture, ethnicity, religion, gender, sexual orientations, age and ability
- · Express themselves with socially acceptable language and gestures
- Exhibit behavior that avoids all forms of intimidation, harassment, racism and discrimination
- Dress in accordance with the school standardized dress code policy
- Treat school property and the property of others with a reasonable standard of care
- Respect the responsibility of all school members in exercising their duties

- Promote positive behavior through the avoidance of all types of violent acts
- Refrain from the possession of and being under the influence of all forms of intoxicants on school
 property and at school sponsored events.
- As appropriate, attend classes, activities and events and be prepared and punctual

Students Responsibilities: It is the duty of a student to -

- Participate fully in learning opportunities
- · Attend school regularly and punctually
- · Contribute to an orderly and safe learning environment
- Respect the right of others to learn by using personal time wisely
- Be respectful to others by being polite and honest
- Comply with the discipline policies of the school

Parent Responsibilities: It is the duty of parents to -

- Support their children in achieving learning success
- Cause their children to arrive at school on time, in dress code and attend school on a regular basis
- •Communicate regularly with their child's/children's teachers
- •Ensure that your children arrive at school in dress code
- Ensure the basic needs of their children are met including that children are well nourished and well rested
- Support their children's teachers in their efforts to provide an education for their children by encouraging the completion of school assignments and participation in activities as assigned

Teacher Responsibilities: It is the duty of a teacher at Lakeview Academy

- Respect the rights of students
- Teach diligently the subjects and courses of study prescribed by the regulations that are assigned to the teachers by the Board of Trustees
- Implement teaching strategies that foster a positive learning environment aimed at helping students achieve learning outcomes
- Encourage students in the pursuit of learning
- Monitor the effectiveness of their teaching strategies by analyzing outcomes achieved
- Acknowledge and accommodate difference in learning styles
- Participate in individual program planning and implement individual program plans under the direction of the Special Education Director, as required by law, for students with special needs
- Review regularly with students their learning expectations and progress

- Take all reasonable steps necessary to create and maintain an orderly and safe learning environment
- Maintain appropriate order and discipline in the school or room in the teacher's charge and may report to the director or other person in charge of discipline any student who disrupts the teacher's ability to be effective or students ability to learn.

Discipline Policy:

The policies set forth in the Lakeview Academy Discipline Policy apply to students in grades kindergarten through nine attending Lakeview Academy.

Lakeview Academy is committed to excellence for all its students. It has established this discipline policy, not as a means of punishment, but rather as a set of consequences to improve student behavior.

Violations of the student behavior provisions of this policy carry with them a very broad range of disciplinary consequences. This was intentional. The school recognizes that children in the elementary school are of the age and developmental level that the Administration needs more discretion than at the middle school level when assigning consequences.

This greater flexibility allows the Administration to utilize interventions in response to student behaviors, either in conjunction with, in addition to or in lieu of the disciplinary consequences set forth in this policy, when the circumstances so warrant, while at the same time maintaining safety and order within the school.

Discipline Review Council

Lakeview Academy will establish a Discipline Review Council (DRC) to assist the Director(s) when a student is having ongoing behavioral problems in school. This council will consist of some or all of these individuals: Lakeview Director(s), Assistant Directors(s), one faculty member, a member of Site Advisory Council (SAC) the Guidance counselor (middle school only) and a Board of Trustees.

The DRC may also be called upon to intervene in the event that an Administrative disciplinary decision is being appealed. In such a case the DRC's process would be:

- 1. Determine the reason for the appeal (which will need to be clarified in writing).
- 2. Determine what the offense was, the student's reaction, any history related to it and any extenuating circumstances.
- 3. Determine the administrative action taken and the severity of the consequence.
- 4. Determine school policies in this matter and which, if any, of them apply.
- 5. Determine whether the consequence was consistent with the handbooks and policies and appropriate for the offense.
- 6. Make a recommendation to the parent(s) and/ or administration (whichever is appropriate) in regard to their conclusion (in written form).

Parent(s) will be allowed (but not required) to be a part of the initial meeting with the DRC in order to make their reasoning known. Once they have clarified their points, the DRC will caucus to discuss the information presented. Even if choosing to make an oral presentation the Application for Disciplinary Appeal Form will still need to be completed and submitted to the Director. (Assistance will be available through the office if requested).

Due to the nature of the positions held within the DRC, it may be necessary for the DRC to choose to have one of their members share their thoughts initially and then exit the remainder of the meeting due to conflict of interest. (This person may be substituted with another person by choice of the committee.)

Once the appeal has been filed with the school the DRC has up to three school-days to convene and make a decision (with the intent to come together as quickly as possible.)

The discipline will continue to be carried out until the DRC is able to meet. The Director has the discretion to postpone action pending the decision of the DRC if extenuating circumstances are determined.

Once the DRC has come to a final conclusion, the parent(s) will be notified. The President of the Board of Trustees and secretary should receive a copy of any appeal to the DRC since there is potential for it to be appealed beyond the DRC.

Searches:

School official have authority to search a student when they have reasonable suspicion that a particular student has violated or is violating the rules of the School or laws of the land. The searcher will be of the same sex as the searcher.

Consequences:

Detention: Depending upon the offense, a student may be assigned detention that includes lunch detention or after school detention. On the third lunch detention a student will be assigned an after school detention. The parent must make other provisions for the transportation after the detention. A twenty-four (24) hour notification will be given to parents so that arrangements may be made for proper transportation

Lunch Detentions will be held during lunch. Students needing to purchase a meal will be given a pass to the front of the lunch line to allow them to get to the detention room on time. Students who are late will not be admitted and will have another lunch detention added to their tally.

After School Detentions will begin promptly at 2:50 pm. Students arriving late will not be admitted and will have another after school detention added to their tally. Students need to bring something to do such as homework or a book to read during after school detention. If they have nothing, they will be given an assignment by the person administering detention. After school detention will be dismissed at 3:45 pm and students are to exit the classroom and go directly to the front of the school for pick up. Parents should be waiting there to pick them up. Students not picked up by 4:00 pm. will be charged a supervision fee as follows: \$10 after 4:15 pm, \$15 after 4:30 pm. and \$20 after 4:45. After 4:45 it is up to the discretion of the Director to contact the proper authorities.

In School Suspension (ISS): Students will be removed from class and placed in a setting which is isolated from the rest of the students and conducive to work. A supervisor will be in charge of keeping the students in ISS on task.

Out of School Suspension (OSS): Suspension is the exclusion of a student from school for a period of one (1) to (10) days and is in the custody of the parent/guardian during school hours. Students have the responsibility to make up exams and work missed while on suspension. The Administration will arrange for classroom assignments and parents may pick up assignments at the school office. Teachers must be given one day to prepare assignments. Students are not permitted on school grounds during the suspension and are excluded from participation in all school-sponsored activities including, but not limited to, school athletics, school dances or field trips.

Expulsion: Expulsion is the exclusion of a student from school property, any school sponsored activity, and any public conveyance providing transportation to a school or school-sponsored activity for any period of time greater than ten (10) school days. Prior to any student being expelled a formal hearing with the DRC will be held. Students who are expelled may not attend or participate in any school activities/events including school dances, field trips and athletics.

The following is a list of outlined behaviors that will incur consequences ranging from a simple warning for first time offender to the contact and intervention of local authorities.

Lakeview Academy
Situational Categories for Elementary and Middle School Discipline (K-9)

Situational Categories for Eleme	intary and windere of	choor Discipline (1	()	
Situational Category	Discipline	Referral Process	Notification of Parents	Notification of Legal Authorities
Assault – Students are prohibited from assaulting another student or any school personnel. "Assault" is the deliberate or reckless attempt by physical menace to put another in fear of imminent physical pain or injury	1-10 day OSS Possible referral for expulsion	Director	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Attendance- Class Cut- Absence from class without the knowledge and prior written permission of the teacher whose class is missed. Leaving Campus-Leaving campus during school hours without written permission of a Parent/Guardian and/or without following proper check out procedures. (see the front office for details)	A "0" will be given in all classes from which the student was absent. Based on the number of violations, discipline may range from a warning to detentions.	Director Assistant Director Counselor	Parents will be notified	Discretion of Administrator
Bullying: Intentionally or knowingly committing an act that endangers the physical health or safety of a school employee or student, id done for the purpose of placing a school employee or student in fear, For more information please see Bullying and Hazing Policy located on the website.	Detention 1-10 days OSS Possible referral for explosion	Director	Parents will be notified	Discretion of Administrator
Cheating /Plagiarism – "Cheating" is to violate rules dishonestly, or to deceive, deprive by fraud, pretend, or obtain property/information, answers by distortion of truth, swindle, to copy or plagiarize another student's work or all of the above. Cheating includes the use of technologies such as text messaging, cellular telephones, palm pilots, hand-held computer, etc. in a deceptive or dishonest manner. "Plagiarize"-to steal or pass off as one's own the	Student will receive a "0" for the assignment/test Detention 1-10 days OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
ideas or words of another. Classroom/Laboratory/School Safety — Actions which endanger oneself or others through the use or misuse of classroom equipment or any other object found on school property, including classrooms, laboratories, hallways, cafeterias and including the exterior of the school property. Violations of the offense range from inappropriate and dangerous use of chemical in a science laboratory to throwing snowballs on school property.	Warning Detention ISS 1-10 day OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Computer Misuse- The Student Computer Acceptable Use Policy will be enforced. Please refer to the policy for details.	Temporary or permanent loss of privilege to use internet/School computers Detention 1-10 days OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator All unlawful behavior will be reported to the proper authorities.

Skipping Detention-Depending upon the offense, a student may be assigned detention that includes lunch detention or after school detention. On the third lunch detention a student will be assigned an after school detention. The parent must make other provisions for the transportation after the detention. A twenty-four (24) hour notification will be given to parents so that arrangements may be made for proper transportation.	Further detention assignment ISS 1-10 days OSS	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Disrespect - A lack of respect or deference shown by a student to the authority or position of school employees.	Warning Detention ISS 1-10 day OSS	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Disorderly Conduct-Fighting, threatening, engaging in violent behavior, making unreasonable noise, using obscene language of gestures, creating a hazardous or physically offensive condition for no legitimate reason, for the purpose of creating or resulting in public inconvenience or alarm.	Warning Detention 1-10 days OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Building Administrator
Disruptive Behavior -Student behavior, including verbal, physical written, etc., actions, which is distracting, detrimental or not conducive to the learning environment of other students while in school. Disruptive behavior may include but is not limited to, or may be a combination of, behavior defined as disorderly conduct, disrespect, profanity, fighting and or insubordination.	Warning Detention ISS 1-10 days OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Dress Code-Students are required to abide by the school's dress code policy.	When a uniform problem arises, the student will be verbally reminded and a written reminder of the uniform standards will be sent home to the parents. A second uniform infraction will require the student to go to the school office and phone a parent to bring the appropriate clothing to school. The students will wait in the office until the parent arrives with the necessary uniform items (s). A third or future uniform infraction will require a parent and student conference with the director.	Director	Parental contact; if violations persist, parent conference	N/A
Electronic Devices – "Permitted Electronic Devices" include, but are not limited to laptop computers, palm pilots, and any other similar device or new technology developed for similar purposes, which are intended or actually used for instructional or educational purposed as approved by the classroom teacher. Students may possess and use permitted EDs at school upon receiving prior authorization by classroom teacher and the equipment is registered	1-5 days OSS The consequences for the possession of or use of a prohibited electronic devices are: Confiscation of the ED (the ED will not be returned directly to student; parent must	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator

with the on-site computer technician.	retrieve ED)			
A student's use of a permitted ED for a purpose other than instruction or education on school property during school hours (8:00 am - 2:50 pm.) will render the use of the ED "prohibited" and the consequences for the use of prohibited EDs shall apply. Student Computer acceptable use policy will be enforced. "Prohibited electronic devices" include, but are not limited to, laser pointers and attachments, cellular phones, radios, i-pods, headphones, video games, walkie-talkies, cameras, two way communication devices, including technology developed for similar purposes. Students are not allowed to use prohibited EDs during school hours on school property. Students must turn off all prohibited electronic devices at the start of the school day (8:00 am) and keep them powered down and out of sight until the end of the school day (2:50 pm). If the devices are not shut off and a disruption occurs the consequences for the use of prohibited EDs shall apply Exceptions may be made at the discretion of an administrator or teacher to allow for ED use.	Warning Detention 1-10 days OSS Subsequent offenses may result in loss of privileges to use any EDs at school for one calendar year. If the ED is used in connection with any other student behavior offense, the disciplinary consequences for that offense shall apply in addition to above consequences			
Endangerment-Deliberate conduct which recklessly causes another person to be placed at risk of death or serious injury, or threaten the health, safety or well-being of others. Acts of endangerment include, but are not limited to: Setting fires (arson) Falsely setting off fire alarms Tampering with fire extinguishers Bomb threats Inciting or participating in a riot	1-10 days OSS Possible referral for expulsion Restitution may be required	Director	Parents will be notified	Discretion of Administrator
Extortion/Stealing- "Extortion" is obtaining money, property, or articles by threats or force. "Stealing" is the taking of another person's possessions without permission, or obtaining possession of the property of another by deception or blackmail without the intent of returning the property to the owner, or taking possession of property one knows to be or has reason to know is stolen without the intent of returning to the owner.	1-10 days OSS Possible referral for expulsion Restitution and /or return of items	Director	Parents will be notified	Discretion of Administrator
Fighting-Any physical conflict between two (2) or more persons. Any student who interferes with a staff member trying to stop a fight will be treated as if fighting. Any student provoking a fight (agitating, instigation, intimidating, or spreading rumors so as to cause a fight, or threatening another student or any school personnel) will be dealt with in a similar manner as if fighting. In certain circumstances, an incident which may have begun as a fight could escalate into an act of assault/physical act of violence (an expellable offense)	Warning Detention 1-10 days OSS Possible referral for expulsion	Director Counselor	Parents will be notified A conference will be held with appropriate staff	Discretion of Administrator
Forgery-Falsely and fraudulently making or altering a writing or other document	Warning Detention	Director Counselor	Parents will be notified	Discretion of Administrator

	1-10 days OSS			
	Possible referral for expulsion			
Gambling-The making of any bet or wager and/or the organization of or participation in any lottery, numbers game, cards, dice, pool or bookmaking for money or property.	Warning Detention ISS 1-10 days OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Harassment- It is the policy of the School to maintain an effective learning environment that is free from the intimidation, bullying and or abuse of students that rises to the level of "harassment." Students are encouraged to report to school official any incidents of harassment. Upon receiving a complaint of harassment, the school will investigate the allegations. "Harassment" includes, but is not limited to, unwelcome and offensive, slurs, jokes or other verbal/oral, graphic or physical conduct, relation to an individual's race, color, religion, ethnicity, nation origin, sex, gender sexual orientation, age or disability which is so severe or pervasive in nature that it creates, or poses a realistic threat or interferes, or poses a realistic or well-founded threat of interfering with, the rights of the student/s or the student/s' access to or participation in the benefits or programs offered by the School. It shall be a violation of this policy to harass a student. Bullying	Based on the severity, persistence and effect on the victim, the following may occur Warning, Detention / ISS 1-10 day OSS, Possible referral for expulsion	Director Counselor	Parents will be notified	Discretion of Administrator
is a form of harassment. For more information please see Bullying and Hazing policy, or Harassment policy located on the website. Hazing- hazing, demeaning or assaultive	Based on the severity,	Director	Parents will be notified	Police will be notified
behavior, whether consensual or not, including behavior involving physical violence, restraint, improper toughing, or inappropriate exposure of body parts not normally exposed in public setting, forced ingestion or any substance, or any act which would constitute a crime against a	persistence and effect on the victim, the following may occur	Board Of Trustees		
person or public order under Utah Law. For more information please see Bullying and Hazing policy located on the website.	Warning, Detention / ISS 1-10 day OSS,			
	Possible referral for expulsion	D:	D : III : CC	
Inappropriate Touching- The intentional physical contact with another person without his/her consent. Inappropriate touching may rise to the level of harassment.	Warning Detention ISS 1-10 days OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified	Discretion of Administrator
Insubordination-the outright refusal to obey a directive from any staff member after more than one attempt has been made to encourage students to comply without disciplinary action being initiated.	Warning Detention ISS 1-10 days OSS	Director Assistant Director	Parents will be notified	Discretion of Administrator
Loitering- To hang around, to lag behind, to aimlessly stop or pause without legitimate purposes, to remain on school property after requested to vacate premises by school personnel	Warning Detention ISS 1-5 day OSS	Director Assistant Director	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator

Physical Acts of Violence-Students are prohibited from committing physical acts of violence on another student or any school personnel. "Physical Act of Violence" –is the deliberate or reckless attempt to cause or the actual causing of physical pain or injury to another	Warning Detention 1-10 days OSS Possible referral for expulsion	Director	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Profane, Vulgar Language or Gestures-Language or gestures which are crude, course, gross or irreverent and inappropriate for the educational setting.	Warning Detention ISS 1-10 day OSS	Director	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
Sexual Conduct-Any physical contact of a sexual nature between students, even when voluntary, welcome or invited.	Warning Detention ISS 1-10 day OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator All unlawful behavior will be reported to the proper authorities.
Smoking-The use or possession of tobacco or tobacco products, on any part of the school property. Tobacco is defined as a lighted or unlighted smoking product and smokeless tobacco in any form. Utah state law requires the School to file charges for any violation of the smoking policy.	Detention 1-10 days OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff. Charges may be filed	Discretion of Administrator All unlawful behavior will be reported to the proper authorities.
Any student who serves as a "look out "will be treated as if smoking.				
Tardiness-(School/Class) – A student who is more that 10 minutes late for their Advisory or Homeroom class will need to check in at the office and receive a pass to be allowed into class. Middle School: Students who come to class tardy	Warning Detention ISS 1-5 days OSS	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator
after a class change will be recorded by the teacher as being tardy. Repeat offenders are subject to sanctions as outlined. Students who are chronically truant may be referred to the authorities under the Utah State Compulsory Education Act.				
Terrorist Threats/Acts-Students are prohibited from communicating a terrorist threat to or about any student or employee of the school. Board member or community member, and are prohibited from committing a terrorist act directed at any student or employee of the school.	1-10 day OSS Possible referral for expulsion	Director Counselor Appropriate Agencies	Parents will be notified A conference will be held with parent, student and appropriate staff	Police will be notified
"Terrorist threats" are threats to commit any crime of violence to another or to cause evacuation of a building, place of assembly or facility or to cause serious public inconvenience, or in reckless disregard of the risk of causing such terror or inconvenience. "Terrorist acts' are offenses against property or involving danger to another person.				
Trespassing -To enter or remain in or on school property or vehicles, knowing or having reason to know that one is not permitted to enter or remain.	Detention 1-10 day OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Police may be notified

Unauthorized Substances (Illegal Drug Policy)- Students are prohibited from possessing, using or delivering unauthorized substances or paraphernalia. "Unauthorized substances" shall include but are not limited to alcohol, illegal drugs, controlled substances, prescription drugs, non-prescription drugs which are being used in an abusive or unlawful manner or in a manner for which they were not intended or prescribed, non prescription drugs which are possessed by the student without compliance with the School's procedures regarding student use of medication , anabolic steroids, look-alike drugs/substances and any substances which is intended to alter mood. "Paraphernalia" is tools or equipment whose function is to aid a user in consuming or selling any type of drug, controlled substance, or alcohol or any other unauthorized substance. "Look –alike drugs/substances "include any substance that substantially resembles or is meant to represent any illegal drug or unauthorized substance. Nothing in this policy relating to the prohibition of using or possessing unauthorized substances intended to nullify the procedures followed by the school regarding student use of medication.	Detention 1-10 days OSS Possible referral for expulsion	Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Police may be notified if violation involved controlled or illegal substance
Vandalism-Is the deliberate or reckless destruction, damage or defacement of School property or property controlled by the School.	Warning Detention ISS 1-10 day OSS Expulsion Restitution	Director Counselor	Parents will be notified	Discretion of Administrator Police may be notified
Weapons-Students are prohibited from bringing, carrying, using, concealing, or possessing weapons or any replica or look alike object thereof, on school property, transportation to a school or school – sponsored activity. Notification of teachers of weapons on school property Immunity from civil and criminal liability. (1) Whenever a student is found on school property during school hours or at a school-sponsored activity in possession of a dangerous weapon and that information is reported to or known by the director, the director shall notify law enforcement personnel. (2) A person who in good faith reports information under Subsection (1) and any person who receives the information is immune from any liability, civil or criminal, that might otherwise result from the reporting or receipt of the information.	Immediate Removal (Zero Tolerance) 1-10 day OSS Possible referral for expulsion	Director Assistant Director Counselor	Parents will be notified A conference will be held with parent, student and appropriate staff	Discretion of Administrator Police may be notified

Family Handbook

Family Handbook

Tips for a Successful School Year

- Talk to your child's teacher frequently. Together you are a team for your child's academic success.
- Provide a quiet place and a consistent time to do homework. Support your child in homework efforts but refrain from doing the homework. (See Homework Policy)
- Help your child learn to follow directions. Give one- and two-step directions and see that the task is completed.
- Teach your child to show respect for others by using polite phrases such as "please," "thank you," and "excuse me."
- Model and reinforce appropriate behavior such as walking in the hallways.
- · Help your child learn his/her address and telephone number.
- Listen to your child and encourage your child to talk about new experiences.
- Explain the meaning of new words to your child.
- Encourage your child to succeed by encouraging his/her best work, but do not expect more than
 your child is capable of doing.
- · Involve your child with reading and writing activities.
- See that your child gets a good night's sleep and a nutritious breakfast.
- Write your child's name on all personal items brought to school such as coat, hat, gloves, boots, sweater, lunch box, etc.
- Refrain from sending to school a sick child or one who has had a fever within the past 24 hours.
 This precaution will help preserve the health of other children.
- Please telephone the school when your child will be absent. Your child will need a written excuse
 upon returning to the classroom.
- Outside activities will take place when the weather permits, so please dress your child according to
 the weather. A note from you will be required if your child should remain inside because of a
 physical condition.
- For a complete list of school policies please see the website: lakeview-academy.com

Welcome

Welcome to Lakeview Academy. Our school administration, faculty and staff will work hard to provide you with an outstanding year of learning. We know all students will find Lakeview Academy the ideal caring environment in which to further their education. Lakeview Academy offers challenges and opportunities for every student through a variety of academic classes and enrichment activities. We look forward to an exciting school year as we help students meet their educational goals.

Our Mission

Our mission is to develop Capable, Confident, and Contributing members of society through learning experiences that foster growth, creativity and character development.

Capable: A student who is knowledgeable, inquisitive, and an open-minded problem solver.

Confident: A student who is able to approach situations with courage, integrity and a strong sense of self-worth.

Contributing: A student who is caring, responsible and proactive in his/her family and community.

Philosophy

Our philosophy is education should be individualized so each student can maximize his or her learning potential. We believe in building a strong foundation on the "basics" to establish successful, lifelong learning. We also believe that the school environment should be well rounded. Lakeview Academy believes a well-rounded education includes instruction from these four areas as defined below:

Communication- reading, writing, speaking, and listening

Reasoning- mathematics, science, and technology

Culture- history, art, music, and foreign language

Personal Development- study skills, character development, social skills, and community service

Disclaimer

If you have any questions regarding content or clarification of information in this handbook please feel free to contact the administration, teacher, or a member of the Board of Trustees. This handbook does not contain all Lakeview Academy policies. All Lakeview Academy policies are available on the website. Parents and students agree to abide by any additional policies as they are made known. Lakeview Academy reserves the right to change, modify, or revoke the policies contained herein at any time. Parents will be notified if changes are made. The most current version of the policy will always

be used. If a Lakeview Academy policy conflicts with a state law, then the state law will be followed. Parents and students have the responsibility to read the handbook, become acquainted with its contents, and to abide by the policies as stated.

The ABCS of Lakeview Academy

A

Absence

Be sure to contact the school, by 10:00 a.m., whenever you know your child will be absent. The school phone number is (801) 331-6788. For your information, the following procedures are followed.

- A student is marked <u>absent-excused</u> when Lakeview receives a phone call or note from a parent verifying the child's absence for an excusable reason.
- A student is marked <u>absent-unexcused</u> if the school has been given no reason for the absence.

Allergy

Lakeview Academy cannot guarantee an allergy free environment.

Arrival and Dismissal

Students may enter the building no earlier than 30 minutes before school begins (7:30 a.m.), Students **MUST** be picked up at the end of the school day by 3:15 p.m. In the event of an emergency, parents should call the school by 2:15 p.m. and make alternate plans for the student to be picked up. Students will NOT be allowed to use the office phone to make calls for last minute changes in plans for such things as play dates. Parents/Guardians who leave their children at school past 3:15 p.m. without making emergency arrangements **will** be assessed a fee as follows: \$10 after 3:15 p.m., \$15 after 3:45 p.m., and \$20 after 4:00 p.m. After 4:00 p.m. it is up to the discretion of the Director to contact the proper authorities. This fee also applies to extra-curricular activities: 30 minutes past due \$10.00 and 1 hour past due \$20.00. If at all possible, please refrain from checking your student out after 2:00 pm. Early checkout is not an appropriate way to avoid carpool lines. If you have a situation that requires additional flexibility, please address your concerns with administration.

Attendance

Lakeview Academy believes that school attendance has a direct impact on a student's level of academic achievement. In order to make the most of one's educational opportunity, a student must have consistent, punctual, daily attendance. Regular attendance and participation in class is essential for students to be successful and prepare themselves for the best quality of life. It is primarily the responsibility of the student to achieve daily punctual attendance as directed by the Utah Compulsory

Education Act, Utah Code 53A-11 (101-105) and Administrative Rules R277-4.8 and 607. Parents or guardians and school officials share a responsibility to make earnest and persistent efforts to ensure regular school attendance. A parent or guardian is always welcome and is encouraged to visit Ren Web or to call the school for current attendance and academic information regarding his/her student.

In order to support parents, students and administration in the earnest and persistent efforts in maintaining proper school attendance, the following guidelines are set forth:

- Students are expected to attend class, on time, every day unless properly excused by a
 parents or guardian.
- 2) Teachers are expected to take daily attendance and maintain current attendance information.
- Administrators are expected to provide parents in writing a copy of the school attendance policy.
- 4) Parents are expected to inform the front office and/or student's teacher(s) if the student will not be at school that day.
- 5) At the beginning of the year of when a new term or semester course starts, teachers are expected to issue in writing to parents Disclosure Documents that outline specifically the attendance and class participation guidelines of their class. It may include, but is not limited to how attendance will affect the student's grades as well as how make-up work will be handled in their classroom. This document will also be available on the teacher's web-site.
- 6) Administration is expected to ensure that accurate and up-to-date attendance information is available to parents on Renweb and at the front office.
- 7) Teachers are expected to contact the parent and/or guardian, using two forms of communication (i.e. phone call with a follow-up email) after three consecutive student absences.
- 8) In all cases of absence, including suspension and truancy, students will be required to make up work if assigned by the teacher. This would include, but not limited to tests, quizzes, papers, daily assignments, projects or other course work. A student's grade may be affected by participation as outlined in the teacher's disclosure documents.
- 9) Excuses for absences typically include an illness, a family death, an approved school activity, an absences approved by the child's IEP or other accommodation plan, or any other excuse as established by the school administration.

10) Administration, teachers, parents, and students are expected to adhere to the guidelines and procedures as outlined in this policy.

Lakeview Academy has identified excessive absenteeism as 15 days per year (excused or unexcused) or significant portions of a day or class period(s). The school is committed in making a substantial effort in resolving attendance problems with the parents/students at the school level. The school will implement and document these earnest and persistent efforts in resolving a student's attendance problems by following these procedures:

- 1. Annual notification of the school attendance policies shall be provided to the parent/guardian(s) of all students at the time of registration.
- 2. Following the 5th absence in a year or in a given class/period, the teacher may again make a "personal contact" with the parent/guardian(s). If deemed necessary by the circumstances, a meeting may be held with the parent/guardian and teacher and /or a letter may be sent home. At the meeting or in the letter, the parent/guardian and student will be provided information about the importance of school attendance and the legal implications of truancy. If necessary, part of the information provided shall include possible interventions to improve attendance. Administration and or teachers will document the date, time and method of communication for all interactions with parents regarding attendance
- 3. Following the 10th absence in a school year or in a class, the director may contact the parent(s)/guardian(s) to set up a meeting. School officials shall document or keep log entries of the time, place, etc. of this meeting. One or all of the following steps may be applied in this meeting.
 - A. Discuss the reason for excessive absences.
 - B. Develop a contract (attendance improvement plan) with parents and students.
 - C. Discuss make-up work, remediation, summer school, etc.
 - D. Request doctor's verification with specific dates for absences due to illness.
 - E. Indicate that other agencies (DCFS) or law enforcement personnel may be notified if attendance doesn't improve, including a "no judicial" referral to Juvenile Court or contacting DCFS.
 - F. The parents will also be given a copy of Utah State Law 53A-11-101 and 103.
- 4. Following the 15th absence in a given school year or class/period, a letter shall be sent and the parent/student shall be notified that the student has been excessively absent/truant and a "non-judicial" referral to juvenile authorities consistent with Section 53A-11-104 (6) shall be made by the individual designated by the school. Contact to DCFS for Elementary students may be made.
- 5. If the student's absenteeism still continues beyond the 15th absence after the "non-judicial" juvenile court referral, the school shall then make an "official" referral to the Fourth District Juvenile Court and /or DCFS.
- 6. The parent(s)/guardian(s) shall have the right to due process and have the right to appeal circumstances in regards to excessive absences and /or truancies, or possible court referral to the Board of Trustees. Parent(s)/guardian(s) have fifteen calendar days from the dated school notification (by mail or personal contact) to make an appeal.
- 7. Students who are absent for 10 consecutive days without communicating to the school the reason for the absence will be un-enrolled from the school records.

Prearranged Absences:

1. In an effort to promote and maintain a school culture that values excellent educational opportunities that exist during school hours; Lakeview strongly recommends and encourages families to plan vacations and outings in conjunction with our school holidays, thus ensuring that students are in school as often as possible. We are aware that

circumstances may arise when parent(s) need to request that their child be excused from school for purposes other than illness, medical appointments, family emergencies, or death of a family member or close friend. These extended absences, longer than three (3) days, should be prearranged. An extended absence can be prearranged if the parent(s) contact the school administration and student's teacher(s) in writing or email at least three (3) days prior to the event allowing enough time for the school administration, parent/guardian and teacher to collaborate to define the absence and provide reasonable make-up opportunities. The student is then responsible to complete and turn in the assignments in the agreed upon time frame. At the discretion of the administration, this collaboration process may be delegated to be handled strictly between the teacher and parent/guardian. Should this process for prearranging absences not be followed, the absences will be counted as unexcused and consequences, if any for those unexcused absences may apply.

B

Becoming III at School

If a student becomes ill at school we will attempt to contact the parent or guardian. In the event that a parent cannot be reached, we will defer to the emergency contact list on file. In the event of a more serious emergency such as a suspected broken bone, if the parent is unavailable, the paramedics will be called. For life threatening situations, 911 will be contacted before attempt to contact parents/guardians. Lakeview Academy administration and staff members are not permitted to transport students

Birthdays

Parents may recognize their child's birthday at the end of the school day (2:00 pm). Prior notice to the teacher is required and appreciated. It is recommended that treats or items brought into class be healthy or useful to the students such as fruit snacks, pencils, bookmarks, etc. Treats cannot, by Utah law, be homemade.

C

Cafeteria

Lakeview Academy is pleased to offer nutritious meals to our students. Breakfast is available daily from 7:30 am - 8:00 am Monday thru Friday for \$1.00 per student. Lunch is available daily beginning at 11:00 thru

12:45 for \$2.10 per student. Adult meals are available for purchase for \$2.65. Students qualifying for the Federal free and reduced program will pay \$.30 for breakfast and \$.40 for lunch.

In order to provide this service, we ask that each family keep their account current. Students with no money in their lunch account will only receive milk and crackers at the cost of \$.40 until the family credit limit has been reached. The limit for each student is \$4.020. Lakeview Academy will not serve students breakfast or lunch on credit during the last two weeks of school.

Monthly lunch menus can be found at www.lakeview-academy.com

Calendar

The academic school year calendar is available on our web site. Additionally, a monthly calendar is available on the web site. This calendar lists all committee meetings and special events. Any changes to the calendar must be submitted to the Administrative Assistant for posting. The Board of Trustees must authorize changes in school days.

Canceled/Bounced Checks

Checks sent for payment of expenses are subject to a \$25.00 bounced/returned check fee or the maximum allowed by law and may be subject to collections.

Character Education

Lakeview Academy will reinforce the school mission of developing Capable, Confident, and Contributing students through the character education program. Positive character education will be taught through stories, role-play and teamwork exercises, service projects, and reflection activities with a strong emphasis on study of historic and everyday heroes. The elementary school follows Coach Wooden's Pyramid of success located in the student planner. Middle school students follow Sean Covey's "7 Habits for Highly Effective Teens".

Cheating

See Lakeview Academy Code of Conduct and Discipline Policy

Check-in and Check-out Procedures

If a student will be arriving more that fifteen minutes late (after 8:20 a.m.) the supervising adult must personally escort and sign the student in at the front office. If it is necessary for a student to leave school during the school day, a parent/guardian or designated person on the emergency card must sign the child out at the front office. In the interest of student safety, please be ready to show photo identification when requesting to have contact with a student.

Chronic or Serious Conditions

Chronic or serious conditions such as diabetes, epilepsy, asthma, allergies etc., which could conceivably require emergency treatment, should be brought to the attention of school personnel immediately and noted on the registration card. Pursuant the Utah State Law, some medical conditions may require parents to provide additional information. If your child suffers from a medical concern, please contact the office immediately so we can be prepared to respond appropriately if a situation arises.

Closing of School

If the school is to be closed or delayed due to storms, road conditions, etc., detailed information will be available on our website (www.lakeview-academy.com). Information will also be emailed via Ren Web and a recorded message will be available on the phone system at the school. The recorded message can be reviewed by dialing 801-331-6788.

Clubs/Organizations

After school clubs and programs may be available as student interest and needs arise. These programs are provided by individuals who are fingerprinted and background checked before they are allowed to interact with our students. Volunteers are crucial to student success and such programs are organized to meet the varied interest of the students.

Students staying after school for enrichment, academic support, clubs, or other activities are required to sign in with the sponsor. The sponsor of the organization is responsible for the student. Students wishing to participate in after school programs are responsible to provide their own transportation to and from such activities. Parents must be prompt in picking their children up from such activities. Students who are consistently late being picked up may lose the privilege of participation and or be charged a late pick up fee. (see arrival &dismissal). For more information on school clubs/organizations please see the extracurricular policy, and the extracurricular participation policy.

Cold Weather

Since fresh air and exercise are two very important aspects of a healthy life style, elementary students are taken outside each day. If the teacher determines that the weather is inclement, students may have indoor recess. In addition, all students K through 9th grade will have outside physical education activities at the teacher's discretion. Students must dress appropriately.

Community Service/Outreach Programs

Service learning is a fundamental dimension of the Lakeview experience. Students will participate in individual and grade level service projects throughout the school year. Parents who are aware of service opportunities in our community are encouraged to tell their student's teacher(s).

Confiscated Items

Any item determined by faculty/staff to be a distraction or danger to the students or learning environment may be confiscated. A parent will be contacted and must pick up the item from the school office. Any item confiscated more than once during the school year, may be kept by the administration until the end of the school year and picked up by a parent at that time.

D

Discipline Policy-Insert new policy here

At Lakeview Academy, our mission is to develop Capable, Confident, and Contributing members of society through learning experiences that foster growth, creativity and character development. In order to facilitate that process a Code of Conduct has been developed that establishes the principles and expectations for all members of the Lakeview Academy community.

Donations

Lakeview Academy greatly appreciates donations from parents, extended family, and friends. We are very grateful for monetary donations or donations of educational materials, software, games, books, puzzles, and equipment for our office and classrooms. We have a wish list posted on our website or you can discuss a need with your student's teacher or the Director(s) of Lakeview Academy.

Standardized Dress Policy

Dress Code: Insert new policy here

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Elevator

The elevator is available for physically challenged individuals. Teachers can use the elevator at their discretion. Students in need of the elevator will be issued a key for the time period of their handicap. Students who misuse the elevator will be discipline and may lose the privilege of using it in the future.

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Emergency Cards Information

All Emergency information forms for each child will be updated in the fall to be completed by the parent/guardian. The school will use this information if your child becomes ill or is injured at school. The person you designate may be asked to pick up and care for your child if you cannot be reached. It is the responsibility of the parent/guardian to notify the school of any changes to home phone numbers, or contact names and phone numbers. If a child is in need of immediate medical assistance, they will be transported by ambulance to the nearest medial facility.

Emergency Drills

As an important safety precaution, fire, earthquake and other emergency drills will be held at regular intervals as required by law. Instruction in safety procedures is given in all classrooms by the teacher at the beginning of the school year and reviewed periodically. It is essential that when the signal is given that everyone in the building obey the orders promptly. Please do not attempt to check out your student during the rehearsal of these drills. Please do not park in front of the school, or enter school parking lots as this will prohibit emergency vehicles from being able to access the building.

Extra-Curricular Participation Policy

Insert extra curricular extracurricular participation policy here

F

Family Education Rights and Privacy (FERPA)/Protection of Pupil Rights Amendment (PPRA)

Lakeview Academy has adopted policies for student records and information consistent with FERPA and PPRA, 20 U.S.C. 1232 g. For more information see the school website or check with the office.

Fees (Middle School)

Middle school fees will be assessed in the amount of \$95.00 per student. The breakdown of assessed fees is as follows:

\$20.00 Elective fee \$5.00 Planner fee \$10.00 Computer use fee \$60.00 Activity fee

*Students who qualify for free or reduced lunch may be eligible for a payment program, reduced fee or a fee waiver. See office for details.

**Clubs and sports fees will be assessed at event registration.

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Food/Drink

Food and drink are permitted only at lunchtime and in the designated eating areas, except as part of a teacher-directed activity.

Lakeview Academy cannot guarantee a food allergy free environment.

Fund Raising

Lakeview will pursue several fundraising avenues including grant writing, special events, and donations (both monetary and of educational items from businesses and individuals), and ongoing fundraising efforts such as:

- Box tops for education -- Students can turn in box tops in their classrooms. A monthly
 contest will be held to see which classroom can turn in the most box tops.
- Smith and / or Albertson's "Earn & Learn" program -- Interested parents will need to reenroll each school year.
- 3. School logo apparel -- Available for purchase on the school web site.



Grievance Policy

Please see grievance policy on the website: lakeview_academy.com

H

Homework

Lakeview believes that homework is a valuable tool in helping students make the most of their experiences at school. Homework helps reinforce what has been learned in class, prepares students for upcoming lessons and tests, teaches responsibility, helps develop positive study habits, and allow students extra time to complete unfinished class work. We envision teachers, students and parents working as a team to accomplish this portion of the learning experience. The following outlines the responsibilities for each party:

Teacher's responsibilities:

- Provide approximately 10 minutes of homework material Monday through Thursday per grade level or as determined by teacher and student need. (i.e. 10 minutes for 1st grade, 30 for 3rd grade, 60 minutes for 6th grade for upper grades, reading requirements may be achieved within the regular time required to complete other assignments)
- 2. Make sure students understand and know how to complete assignments independently.
- 3. Provide specific written explanations of long-range assignments or special projects, so that the requirements and expectations are clearly understood by the students and their parents.

Students' responsibilities:

- 1. Be sure they understand the assignments.
- 2. Complete the assignments. This includes any unfinished classroom assignments from that day.
- 3. Turn assignments in by the specific date due.

4. Complete 20 minutes of reading per day.

Parent's Responsibilities:

- 1. Help set up a consistent organized place for homework to be done.
- 2. Help your student establish either a consistent schedule for completing homework or help him/her create a schedule each Sunday night that reflects that particular week's activity.
- 3. Encourage, motivate, and prompt your student, but do not do the homework for them. The purpose of the homework is for your student to practice and use what they have learned. If your student is consistently unable to do the homework independently, please contact the teacher.

Hours of Operation School

hours will be from 8:00 a.m. to 2:45 p.m. Monday thru Thursday for both elementary and middle school students. The first bell will ring at 8:00 a.m. and the late bell will ring at 8:05 a.m. AM Kindergarten hours are from 8:00-10:50 a.m. and PM Kindergarten is from 12:00 p.m.-2:45 p.m. Monday thru Thursday. Friday school hours are from 8:00 a.m. to 12:30 p.m. for both elementary and middle school students. Friday AM kindergarten hours are 8:00 a.m. – 10:05 a.m. and PM Kindergarten hours are 10:30 a.m.-12:30 p.m. School office hours are from 7:30 a.m.-3:30 p.m. Monday through Thursday and 7:30 a.m.-1:30 p.m. on Friday. The school office can be reached at (801) 331-6788.

I

Items from Home

Occasionally a teacher may ask that students bring things from home for a class as a learning experience. We ask that students do not bring other things from home unless specifically asked to do so. The school cannot assume responsibility for any items brought to school. We ask parents to be observant in making sure that when valuables are brought to school, they are brought to the teacher for safe keeping. Valuables should never be left in the students' desk or lockers. If you feel your property has been stolen, contact an administrator; however, there is no guarantee your property will be recovered.

L

<u>Library</u> <u>Gift</u> <u>Policy</u>

Lakeview Academy will accept gifts of books and other materials with the understanding that the library staff may make whatever use of the materials they feel appropriate, including disposal.

Library

Library materials may be checked out only by the students, library aides, and paid employees of Lakeview Academy. They may be checked out for a week at a time and must be checked out through the automation system. Each student may check out one book per week. This number may be adjusted at the discretion of the school librarian as library resource numbers allow. Patrons are responsible for the materials they check

out of the library. The computerized system does not permit books to be checked out to anyone having overdue books, and patrons will be charged for lost or damaged materials.

<u>Lice</u>

Lakeview Academy has a "no nit" policy. This means that a student will be sent home if there are any nits or lice found in a student's hair. Due to the high transference rate of lice and in order to limit those affected, if a case of lice is confirmed or suspected, Lakeview Academy Charter School reserves the right to discretely check students' hair for evidence of lice. Parents may choose to not have their child's hair checked at school, but must provide a medical check-up to confirm that there is no evidence of infection. They may also request to be present at the school when their child is checked.

Lockers (Middle School)

Many students are given the privilege of being assigned a specific locker in which to store school materials and personal property during school hours. Students are allowed and encouraged to keep their assigned lockers secure and locked to safe guard their belongings. However, students must understand that it is not the intent of the Lakeview Academy to relinquish its exclusive control over lockers. All lockers are and shall remain the property of Lakeview Academy. Students shall have no expectations of privacy in their lockers. Students are hereby notified that all authorized school employees and officials may inspect students' lockers at any time, for any reason. In order to be granted the privilege of having the use of a school locker, every student at the beginning of each school year will be required to sign an acknowledgement which asserts that they have reviewed the locker search policy and they understand they have no reasonable expectations of privacy in their assigned locker. Students are not allowed to share lockers or use lockers not assigned to them.

Backpacks are not allowed in the classroom at anytime and must be kept in the student's lockers.

\mathbf{M}

Mail/Newsletter

Lakeview Academy will e-mail newsletters and other correspondences directly to the parent. Hard copies will be available in the office for those without internet access. Contact the office if you would like to have the newsletter mailed to you at a cost of \$15.00/year.

Medication Policy insert new policy here

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Parent Involvement/Volunteer Hours

The active participation of parents is vital to the success of Lakeview Academy. We believe that most parents seeking a charter school understand and have a strong desire for more involvement in their child's education. In general it is expected, that our parents volunteer of their time to be actively involved in the school. We will suggest parents perform approximately four hours of school volunteer service per month and actively participate on one committee. Lakeview Academy's structure is organized so that parents may have more involvement in the school. Please be sure to record your service hours on Ren Web. Lakeview Academy reserves the right to not grant teacher requests to any family who has not volunteered a minimum of 4 hours a month.

Pals (Parent Assisted Learning System)

Insert pals policy here 1st 4 paragraphs

Parent Requests

The administration will attempt to honor teacher requests however classes must be balanced based on gender, academics, and special needs as pursuant to the charter. To request a teacher the parent must parent must fill out a form in the front office. These forms must be turned in by the 20th of May. Lakeview Academy reserves the right to not grant teacher requests to any family who has not volunteered a minimum of 4 hours a month

Parent-Teacher Conferences

Parent Teacher Conferences will be held two times a year. This is a time when parents and teachers talk about the students' progress in the school and their individual needs. **Attendance is crucial!** Reasonable effort will be made to arrange for conferences at the parents' convenience. If you need to meet with your teacher more than twice a year or if a problem arises please contact the teacher to set up an appointment. Parents may ask for a conference at anytime.

Phone Use

Students may use the telephone provided in the main office as long as the situation is deemed necessary by faculty or administration. Phones may not be used to arrange "play dates". Please make all arrangements that may differ from your student's normal routine, before arriving at school that day. Interrupting a class to deliver a message disrupts the educational environment. If you need to speak to your student's teacher, please do so before or after school, via email, or voice messages. Teachers may not be interrupted during the day as they maintain a very tight schedule and their breaks from their classroom are to be used as respite and class preparation time.

Please avoid calling the office during carpool times as this limits our ability to focus on getting your children out the door in a safe and orderly manner.

Physical Education Lockers and Showers

Physical Education lockers will be assigned in the appropriate locker room. All problems should be reported to the instructor immediately. Physical Education is planned to teach you about fitness and athletic activities. Middle school students are required to dress for class. The PE uniform consist of shorts or

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sweats that are predominately blue with no logo except the board approved school logo. Shoes must be athletic style with non-marking soles. T-shirts must be grey with no logos except the board approved school logo. Showers are available, but not required. If your student desires to shower they must bring their own supplies such as soap, towel, etc.

Positive School Climate

Lakeview Academy teachers have the right to maintain a safe, orderly, academically focused positive classroom environment. Students who openly defy the teacher's instructions, or disrupt the educational environment of another student will be removed from the classroom to the office immediately. Some examples can include:

- Challenging teacher's authority
- Refusal to cooperate or perform a task
- Refusal to do an assignment
- Inappropriate language
- Non-compliant or disgruntled attitude

R

Report Cards/Grading

Report cards are produced at the end of every term. Grading scales are located on the reverse side of student report cards.

S

School Committees

Lakeview Academy currently has many committees. Please see www.lakeview-academy.com for committee's opportunities.

School Governance

Board of Trustees

The Board of Trustees is responsible for the overall operation of the school and its financial viability. Any authority not mandated by statute or State policy either resides with the Board of Trustees or is delegated by the board. The Board of Trustees may choose to withdraw decision-making authority and/or management responsibility of a subordinate(s) from an individual or group to whom authority has been delegated.

Screenings

Kindergarten vision screenings will be conducted by the staff during the school year. Students are required to have medical checkups before entering kindergarten.

Search and Seizure

Assigned student lockers and desks are the property of the school and may be inspected at any time for any reason, without notice or student consent. Searches of personal possessions within a school locker may be done when there is a reasonable suspicion of a violation of law or school rules. Any materials considered to be against school regulations may be seized and returned at the discretion of the Director.

Selling Products to Students

Selling any product not approved by the Director(s) to students is prohibited on the Lakeview Academy Campus. Individual students may **not** sell items at school regardless of whether it is for personal profit or fund raising for a non-profit organization other than Lakeview Academy.

Site Advisory Council

The site advisory council is made up of group advisors, administrators, faculty, and staff of Lakeview Academy. The purpose of this council is to have parents and school personnel collaborate on school issues to ensure the mission and philosophy are effectively applied school wide.

Student Health

Guidelines for deciding if a child is too sick to attend school:

- If your child has had a fever of 100 degrees or more, the child should stay home for 24 hours after the temperature returns to normal.
- If your child has vomited or had diarrhea, the child should stay home until 24 hours after the last
 episode.
- If your child has had any rash that may be disease related or if you do not know the cause, check with your family physician before sending the child to school.

Student Recognition

Student Recognition Policy:

Student recognition activities are designed to encourage, celebrate, and recognize students for their positive character and academic achievement. Recognition will be given through the following:

Recognition Criteria:

Teachers in grades K-2 may choose students each quarter who have demonstrated great effort and achievement in the following areas. Attendance

- Reading
- Math
- Science
- Writing
-

Art/Music

*Drama

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Spanish

Teachers in grades 3-6 may recognize students who meet the following criteria. Students may not have a failing grade in any class regardless of the overall percentage earned in order to be considered as a recipient for the Honor Roll or Director's List. Director's List – Students who receive an average of 90-100%

- Honor Roll Students who receive an average of 80% and above
- Excellent Effort Awards Each teacher will nominate students who demonstrate a consistent/increase in effort and/or performance, as determined by the teacher in the following areas:
 - Attendance
 - Reading
 - MathScience
 - Writing
 - *Spellir
 - Art/music
 - *Drama
 - History/Social Studies
 - Spanish

(h) ___Teachers in the Middle School may recognize students who meet the criteria as outlined below. Students may not have a failing agrade in any class regardless of the overall percentage earned in order to be considered as a recipient for the Honor Roll or Director's List

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<u>Director's List – Students who have a GPA of 3.8-4.0</u>

- Honor Roll Students who have a GPA of 3.5-3.75
- Excellent Effort Awards Each teacher will nominate students who demonstrate a consistent/increase in effort and/or Performance, as determined by the teacher in the following areas:

All attendance awards will be determined by the following criteria.

• Outstanding Attendance – Students who have no more than 2 absences in the respective quarter.

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T

Tardy

A student will be considered tardy if he/she is **not in his/her desk** when the late bell rings at 8:05 a.m. Students arriving after 8:15 a.m. must check in at the office to obtain a tardy slip before being admitted to the classroom. A parent must accompany and sign in students arriving after 8:20 a.m. This is for the safety of your child and to ensure that your child has been under proper supervision. Excessive tardiness may result in parent notification, restriction from participation in extracurricular activities, and/or referral to the Director(s).

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Truancy

A student who is truant from either a class or for the entire day must see the director. Disciplinary consequences are up to the discretion of the director as outlined in the discipline policy.



Visitors and Volunteers

We enjoy our guests and encourage volunteers. <u>All visitors and volunteers must come to the front office upon arrival to receive an ID tag.</u> Lakeview Academy procedures require that guests not go beyond the front office until they are signed in. If parents or guardians wish to sit in a class to observe they are welcome.

Student Visitors

To provide for a safe environment, students are <u>not to have student visitors</u> attend school with them at any time during school hours. This also applies to after school activities. A school administrator must approve all exceptions.



Withdrawal/Transferring Students

If a student is transferring to another school, the parent should notify the school immediately. A withdrawal form (needing parent signature) will be generated, grades will be assigned, and textbooks and library materials collected. Student transcripts and health records will be forwarded, when requested, to the student's new school. We cannot send records with the family. In order to facilitate transfer of records, students not returning the next year need to withdraw prior to August 1.

Substitute Handbook

Lakeview Academy

Substitute Handbook 2010-2011 School Year

Lakeview Academy 527 W. 400 N Saratoga Springs, UT 84045

http://www.lakeview-academy.com

Dear Substitute.

We are pleased to welcome you to Lakeview Academy as an on call substitute teacher. Please understand that acceptance of this position will require that you adhere to certain expectations we have for members of our Lakeview community. If you have questions regarding the information contained in this handbook, please contact the front office.

Mission Statement

Our mission is to develop Capable, Confident, and Contributing members of society through learning experiences that foster growth, creativity and character development.

Capable: A student who is knowledgeable, inquisitive, and an open-minded problem solver.

Confident: A student who is able to approach situations with courage, integrity, and a strong sense of self-worth.

Contributing: A student who is caring, responsible, and proactive in his/her family and community.

Philosophy

Our philosophy is education should be individualized so each student can maximize his or her learning potential. We believe in building a strong foundation on the "basics" to establish successful, lifelong learning. We also believe that the school environment should be well rounded. Lakeview Academy believes a well-rounded education includes instruction from these four areas as defined below:

- Communication- reading, writing, speaking, and listening
- · Reasoning- mathematics, science, and technology
- · Culture- history, art, music, and foreign language
- Personal Development- study skills, character development, social skills, and community service

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Lakeview Academy admits students of any race, color, national or ethnic origin, and honors all the rights, privileges, programs, and activities generally accorded to, or made available to, students in the school. Lakeview Academy does not discriminate on the basis of race, color, national or ethnic origin in the administration of its educational policies, admission policies, athletic teams, or other school administered programs.

What is a Charter School?

Charter schools are public schools created by a group of parents, teachers, and/or community leaders who see an educational need in their community and want to meet that need. To operate, charter founders must submit an application for approval by the State Charter School Board or the board of a school district. Like other public schools, charter schools serve students from kindergarten through the 12th grade.

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The Board of Trustees is responsible for the overall operation of the school and its financial viability. Any authority not mandated by statue or State or District policy either resides with the Board of Trustees or is delegated by the board. The Board of Trustees may choose to withdraw decision-making authority and/ or management responsibility of a subordinate(s) from an individual or group to whom authority has been delegated. Some of the responsibilities of the Board of Trustees are:

Page 61 of 96

- Guide and ensure the implementation of Lakeview Academy's charter
- Guide and ensure the success and mission of Lakeview Academy
- Approve the school's yearly goals and improvement strategies as established by the Director

Lakeview Academy BOT Agenda June 3, 2010

Supporting Documentation

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- Make <u>Create</u> all <u>major</u> school policies
- Conduct, manage, and control the affairs and activities of Lakeview Academy
- Establish rules, regulations, and policies
- Elect Trustees, appoint committees, and delegate authority
- Enter into contracts, leases, and other agreements which are, in the Trustees judgment, necessary or desirable in advancing the interests of Lakeview Academy
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- Hire employees and renew employee contracts
- Report to the State as required
- Oversee the Director(s) and the Lakeview Academy Site Advisory Council
- · Manage any elections
- Manage conflict resolution of issues in the school community
- Monitor and measure the school's three year charter implementation plan, which will be developed by the school's
 director

Lakeview Academy Charter School Employment

The Employment Relationship

This general statement of policy applies to all employees of Lakeview Academy Charter School. If any conflict should exist between the Employeent Handbook and a written Employee Agreement between the Employee and Employee, the Employee Agreement shall prevail.

- By joining or continuing employment with the Lakeview Academy Charter School, each employee or independent contractor agrees to follow official policies and practices which may be in force at any time.
- Unless otherwise provided in a written Employment Agreement, all employees should remember that the employment
 relationship exists by mutual agreement. Consequently, either party can terminate the employment relationship at will, at
 any time, with or without notice. This manual therefore does not constitute an agreement for continued employment or
 any employment of any length. No one is authorized to change that at- will nature of the employment relationship
 unless it is done in writing and signed by the Director so and Board President.

Equal Opportunity Employment

Lakeview Academy Charter School is an equal opportunity employer. This means that employment decisions are based solely on qualifications for a specific position, and not on age, gender, race, color, ancestry, religion, sexual orientation, marital status, national origin, or any medical condition or physical or mental disability which does not directly affect a person's ability to meet the specific requirements of the position. Equal employment opportunity will be extended to all persons in all aspects of the employer-employee relationship, including recruitment, hiring, advancement, training, transfer, discipline, layoff, and discharge.

- Disabled Employees: Lakeview Academy Charter School will make reasonable accommodations for disabled
 employees. If you require accommodation, it is your obligation to contact the Director(s). You will be asked to provide
 appropriate documentation.
- Reporting Violations: The equal employment opportunity officer is the Director(s). If you believe you have been
 discriminated against any impermissible basis, including any of the bases identified above, please report it immediately
 using the procedures for reporting complaints: http://www.eeoc.gov/charge/overview_charge_filing.html

Telephone Usage and Telephone Messages

We encourage you to use school phones and Ren Web to communicate with parents to take care of and for other necessary school business. These phone calls should be before or after school, during a lunch break, etc. Phone calls are inappropriate during teaching time. Please let the office know if you are making school-related long-distance calls.

Cell Phones: We realize that everyone has one, and likes to have one to be available for family emergencies, etc. However, ringing cell phones are disruptive to the learning environment. If you must carry one with you, have it on vibrate and take the call at an appropriate time. Of course, in the case of an emergency, do what you need to do. Texting, games, watching videos, movies, etc., are inappropriate during school hours, and will result in a negative notice in your personnel file.

Lakeview Academy BOT Agenda June 3, 2010 Supporting Documentation Field Code Changed

Page 62 of 96

Messages:

Messages will be taken for you and placed in your box by the office personnel. In the case of an emergency the message will be delivered to you. Please limit calls coming to you during school hours to work related calls.

Phone Answering: When answering the phone, please remember that you are representing Lakeview Academy to the caller. Always answer the phone with a greeting, the name of the school, your name, and "How can I help you"

Student Use of Classroom Phones:

All office phones are reserved for business purposes. Please let the office know if you are allowing a student to use a classroom phone.

Child Abuse Reporting

The Child Abuse Reporting Law requires certain professions, including teachers, school administrators, and any child care custodian, to report suspected abuse to the proper authorities. The reporting law requires the child protective agency first receiving the report to cross-report to other child protective agencies and to the district attorney. All reports are to be made by telephone immediately, or as soon as practically possible, and in writing within 36 hours using required forms. As a substitute, you will need to contact administration with concerns prior to making a report.

Drug and Alcohol Free Workplace

It is the expressed policy of the State of Utah to create and maintain a drug-free workplace, as required by the Drug-Free Workplace Act of 1988. The illegal possession or sale of alcohol and other controlled substances on school property is prohibited. Furthermore, employees may not report to work under the influence of such substances. Any employee violating these standards is subject to disciplinary action up to and including termination.

Smoke Free Campus

Lakeview Academy is a smoke-free campus. Staff, parents or visitors are not allowed to smoke anywhere on the school grounds. Additionally, smoking is not permitted while supervising the children in a school-sponsored off-campus activity. Violators will be subject to state laws.

Emergency Plan

While we do not expect a natural disaster (such as an earthquake) or man-related disaster (such as a chemical spill) to occur during school hours, it is nonetheless necessary that we establish a plan for operation under such conditions. A copy of the School Emergency Plan and Procedures will be available in your substitute plans. In addition, a campus exit route map is posted in each classroom. Please see emergency plan binder for more information. There is an emergency backpack located in every classroom. The backpack should be equipped with a first aid kit, flashlight and emergency plan flip chart or binder. Please see binder or flip chart for specific information by emergency.

Fingerprints: Utah Criminal History and National Child Protection Act Background Checks

Utah Law 53-10-108 allows qualifying entities to request Utah criminal history information. Public law 105-251, the Volunteers for Children Act, which amended the National Child Protection Act of 1993, was enacted October 9, 1998, to allow these same qualifying entities the right to request fingerprint-based national criminal history record checks of their volunteers and employees. There are several options available. Please see the sehool secretary front office for more information.

Professional Behavior and Communication

Professional behavior in regards to confidentiality includes:

- Conversations about student behavior or academic work are to be shared only with that student's parents, the administrator, or another teacher or staff member who is working with that student. Be careful, people will ask you for information that is confidential. Conversations containing sensitive information should be held in a private setting.
- Information in students' cumulative folders and records are confidential and available to the child's parents and
 administrators only. These folders are not to be removed from the office. (The terms director and administrator should
 be used cohesively throughout this document and not interchangeably.)
- All diagnostic information and medication information is confidential

- Communication problems or other issues that may occur between faculty members, parents, board members, and staff
 should be resolved directly with the persons involved and as soon as they occur. Please make mature, professional
 choices when dealing with potential conflict situations. When issues occur that appear irresolvable, please follow the steps
 outlined in the school's Grievance Policy.
- Parents who bring problems to the attention of the director about a teacher should be initially referred back to the
 teacher for communication about this problem. Parents who bring problems to the teacher about the director should be
 referred to the director. Please make mature, professional choices when dealing with potential conflict situations. When
 issues occur that appear irresolvable, please follow the steps outlined in the school's Grievance Policy.

Prohibited Items

- Any matter reflecting adversely upon persons because of their race, color, creed, national origin, ancestry, sex, or occupation.
- Any sectarian or denominational doctrine or propaganda contrary to law.
- Material which contains or implies excessive violence, sexual situations, or improper language.

Copying Materials

We have copiers available to reproduce classroom materials. Please be frugal in the use of the copier while meeting the educational needs of the children. Remember, it is Lakeview Academy policy to abide by all copyright laws. **Please do not use** the copiers for personal copies. It is not appropriate to use school equipment or supplies for personal use.

Worker's Compensation Insurance

If you are injured on the job, your medical and hospital expenses and a portion of lost salary may be payable under Worker's Compensation Insurance.

Reporting an Injury

You are responsible for reporting any job-related injury to the office immediately.

- You will be asked to fill out a simple accident report form.
- You will receive a pamphlet which will give you additional information about your rights under Worker's Compensation Insurance.
- You should report any injury in a timely basis, even minor ones not requiring immediate medical attention, so that
 appropriate records can be kept. Should a minor injury develop into a more severe problem, you and the school
 may be in a better position to make a claim.

Returning to Work

If you have missed work due to a job related injury, you must have a written release from your primary physician stating that you are able to return to work. Any restrictions placed on your activities may have to be assessed by your supervisor at the school prior to the school's approving your return. Employees may not return to work without such approval.

Insurance Benefits

There are no insurance benefits available for substitute teachers

Pay Practices

Payroll dates start on the first working day of September. After that you will receive a paycheck on the 1** working day of each month, for 12 months. Checks will be available for pick up in the office from the Business Manager. By clocking in and out at the front desk, your time is electronically tracked so there is no need to turn in a time sheet.

Raises

Pay increases will be based on performance evaluations, cost of living increases, budget availability, and will be figured into subsequent yearly agreements.

Substitute Teacher Duties and Responsibilities

Substitute Teachers

The role of the Substitute Teacher is to implement, to the best of your ability the plans as outlined by the teacher or aide for whom you are substituting. Students need to have a safe, structured environment that is conducive to learning. Sub plans should be located in the front office unless otherwise stated. An evaluation form will be provided for you to evaluate the lesson plans provided by the teacher. Please be sure to turn in the evaluation to the front office as you leave for the day.

Substitute Teacher Expectation:

- Please arrive on time and use the electronic time clock to check in . (see the front office for details)
- Cell phones are not permitted to be used in class. Please conduct all personal business during lunch or break times.
 Texting, games, videos and movies are never appropriate uses of time.
- Dress Code: Please dress in business casual attire. Jeans, exercise wear, cargo pants, sleeveless shirts, shorts, t-shirts,
 bare midriffs or other revealing clothing is not acceptable. Shoes should also reflect professionalism, flip flops or other casual shoes are not acceptable. Be aware that substitutes who are not dressed appropriately will not be allowed to fulfill their assignment and will be sent home.
- If you are substituting for the classroom aide, recess duty and lunch duty are part of your responsibilities. (Please refer to other grade level aides for direction.)
- Appropriate classroom management is important. The classroom atmosphere should be structured, safe and most
 importantly, positive. Student passing time between classes, recess and lunch time are expected to be orderly with no
 talking.
- Please refrain from eating and drinking anything other than water in front of our students.
- Please keep all conversations positive and uplifting with our faculty and staff members.
- Please be frugal with our school supplies and resources including the item you claim. As soon as your assignment is
 complete, go directly to the time clock and check out. Five minutes here and there add up and directly affect the level of
 program we are able to provide for our students.

Classroom Responsibilities

- Never be alone with a student in a closed room or classroom; leave the door open, or meet in a place with others around
- Doors should be locked whenever you leave your room.
- Students should NEVER be left in a classroom without adult supervision or placed outside the classroom door unless in direct vision of the teacher.
- If you have an emergency, send a monitor to get another adult to cover your class.
- Do not give keys to the students.
- Turn off lights whenever you leave your room.
- Use air conditioning and heating when needed, making certain that you close the doors to conserve energy.
- General appearance of your room should always be neat and clean.
- Maintenance or repair problems should be reported to the office. Report any problems immediately before they become
 big problems.
- All requests or complaints regarding custodial services are to be made through the office in writing.
- Care of furniture--students are responsible for clean desks. Damage should be reported to the office. The student may
 be required to pay for repair or replacement of damaged items.
- You must keep all of the pathways in your classroom clear with no clutter as per the fire Marshall.
- The primary responsibility of the teacher is to supervise the children in her/his care. Wherever they may be on campus, whether in the library, computer room or playground, your responsibility for their direct supervision remains. They cannot
- Be left in the care of a parent, unless the parent is PALS II certified. Please be constantly aware and vigilant in order to
 protect the safety and well-being of our students.

Substitute Responsibilities: Discipline

- Create a classroom environment that establishes clear, consistent expectations for students.
- Support and enforce the classroom structure currently in place.
- Support and enforce the School Wide Discipline Policy

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 Refer all difficult situations to the classroom teacher if subbing for the Aide or to the team leader of the grade for whom you are substituting.

Teacher Assistant Job Description: (when subbing for the teacher aide)

Reports to: Teacher

Job Goal: To assist the teacher in achieving teaching objectives by working with individual students or small groups of students to assist them in achieving the skill levels appropriate to their needs.

To assist the teacher in providing a well-organized, smooth functioning class environment in which students can take full advantage of the instructional program and available resource materials.

- Supervises recess and lunch, as assigned.
- Assists with the supervision of students during emergency drills, assemblies, field trips, etc.
- · Assists with large group activities as directed by the teacher i.e. reading aloud, math fact drills, etc.
- Assist/supervises students in the media center and computer lab.
- Checks/corrects paper (minimal), run off papers (minimal), supervises testing and makeup work, as assigned by the teacher.
- Maintains the same high level of ethical behavior and confidentiality of information about students and teachers as
 is expected of fully licensed teachers.
- Assist the teacher in other areas, as assigned.

Other Policies

Care if Children in Case of Injury or Illness

First aid supplies are kept in the front office. The teacher may administer minor first aid. Depending on the nature of the illness/injury, a child should be accompanied to the office by an adult or child for additional care as necessary.

Visitors/Volunteers

All visitors & volunteers must check in at the office. Even familiar parents who are volunteering in classrooms need to sign in at the office prior to entering a classroom. Visitors who are not volunteers, exceptions may be made for

Arrival and Dismissal

Students may enter the building no earlier than 15 minutes before school begins (7:50 a.m. for AM Kindergarten-9th grade and 11:45 for PM Kindergarten), unless they are participating in the breakfast program which starts at 7:30. Students **MUST** be picked up at the end of the school day by 3:00 p.m. In the event of an emergency, parents should call the school by 2:15 p.m. and make alternate plans for the student to be picked up. Students will NOT be allowed to use the office phone to make calls for last minute changes in plans (see phone policy). Parents/Guardians who leave their children at school past 3:00 p.m. without making emergency arrangements **will** be assessed a fee as follows: \$10 after 3:00 p.m., \$15 after 3:45 p.m., and \$20 after 4:00 p.m. After 4:00 p.m. it is up to the discretion of the director to contact the proper authorities. This fee also applies to extra-curricular activities.

Harassment Policy

Please see harassment policy on the website: lakeview-academy.com

Grievance Policy

Please see grievance policy on the website: lakeview-academy.com

Open Door Policy

Lakeview Academy has an Open Door Policy for parents whose children are in the program. An Open Door Policy is defined as a parent's ability to come to school during school hours at any time to check on the well-being of that parent's child.

Closing of School

If the school is to be closed due to storms, road conditions, etc., information will be available on our website (www.lakeview-academy.com) or a recorded message at the school. Please call (801) 331-6785.

Checking out of School Early

In an emergency, parents are welcome to check out student from school early. We ask that they call the school in advance if possible so that the administration can notify and prepare the teacher and child with a minimum disruption to the class.

Birthday Celebrations/Holidays

Parents may recognize their child's birthday at the end of the school day. Prior notice to the teacher would be appreciated. It is recommended that treats or items brought into class be healthy or useful to the students such as fruit snacks, pencils, bookmarks, etc. Treats cannot, by Utah law, be homemade.

Discipline

Please see discipline policy on the website: lakeivew-academy.com

Policies

For a complete updated list of school policies please see website: lakeview-academy.com

<u>Disclaime</u>

If you have any questions regarding content or clarification of information in this handbook please feel free to contact the administration, or any member of the Board of Trustees. This handbook does not contain all Lakeview Academy policies. All Lakeview Academy policies are available on the website. Employees agree to abide by any additional policies as they are made known. Lakeview Academy reserves the right to change, modify, or revoke the policies contained herein at any time. Employees will be notified if changes are made. The most current version of a policy will always be used. If a Lakeview Academy policy conflicts with a state law, then the state law will be followed. Employees have the responsibility to read and become acquainted with the contents of this handbook, the student handbook, the family handbook, add all policies listed on the web site and to abide by the policies as stated.

At Will Employment	
Nothing contained in this Employment Handbook is intended to create, or can create, a Employment by the school remains at will. Any procedure or practice, whether set forth discretion of the Board of Trustees and its designee(s). Either party may terminate emplo cause, warning, or notice. Nothing contained herein creates any expectations of continued er	n herein, or not, is employed at the pyment at any time, with or without
I have read and understand the foregoing statement titled "At Will Employment."	
Signed	Date
I have read and understand the Lakeview Academy Charter.	
Signed	Date
I have read and understand the Lakeview Academy Employee Handbook.	
Signed	Date
I have read and understand the Lakeview Academy Family Handbook.	
Signed	- Date
I have read and understand the Lakeview Academy Student Handbook.	
Signed	_ Date
I understand that Lakeview Academy allows for the employment of relatives, at no time is a relative. Lakeview Academy expects that all employees including relatives will work together in the control of	
Signed Please turn this page into the office to be kept on file at Lakeview Academy.	

Lakeview Academy

Employee Handbook

2010-2011 School Year

Lakeview Academy 527 W. 400 N Saratoga Springs, UT 84045

www.lakeview-academy.com

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- Guide and ensure the success and mission of Lakeview Academy
- Approve the school's yearly goals and improvement strategies as established by the Director(s)(s)
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- · Establish rules, regulations, and policies
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- Oversee the Director(s)(s) and the Lakeview Academy Site Advisory Council
- · Manage any elections
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- Monitor and measure the school's three year charter implementation plan, which will be developed by the school's Director(s)

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 any time, with or without notice. This manual therefore does not constitute an agreement for continued employment or
 any employment of any length. No one is authorized to change that at will nature of the employment relationship
 unless it is done in writing and signed by the Director(s)(s) and Board President.
- Lakeview Academy, operating through its Board of Trustees, may establish policies, guidelines, procedures, and regulations for the operation of Lakeview Academy. When Lakeview Academy, at its discretion, determines that progressive disciplinary steps or warnings, or evaluations of staff are in its best interest, it will employ those tools. However, no policy, guideline, regulation, or practice relating to the training, and discipline of staff shall create any expectation of continued employment or any expectation of any particular process or disciplinary procedure. The employees of Lakeview Academy understand and acknowledge that the Lakeview Academy retains its status as an at-will employer at all times.

Equal Opportunity Employment

Lakeview Academy Charter School is an equal opportunity employer. This means that employment decisions are based solely on qualifications for a specific position, and not on age, gender, race, color, ancestry, religion, sexual orientation, marital status, national origin, or any medical condition or physical or mental disability which does not directly affect a person's ability to meet the specific requirements of the position. Equal employment opportunity will be extended to all persons in all aspects of the employer-employee relationship, including recruitment, hiring, advancement, training, transfer, discipline, layoff, and discharge.

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- Reporting Violations: The equal employment opportunity officer is the Director(s)(s). If you believe you have been discriminated against any impermissible basis, including any of the basis identified above, please report it immediately using the procedures for reporting complaints: http://www.eeoc.gov/charge/overview_charge_filing.html

Full-Time EmployeesEmployees whose employment agreement schedules 32 hours or more of work in a given work week during the school year.

Regular Part Time Employees

Employees who are regularly scheduled a minimum of 20 but fewer than 32 hours per week during a 10-month period

Personnel Files

Employee files and benefit records are considered confidential.

Teachina Licenses

Teachers have been hired with current Education Licenses in the state of Utah, or teachers have been hired with the understanding that they would pursue an ARL (Alternative Route to Licensure). Taking and passing necessary tests, and taking necessary course work to maintain this credential is the teacher's responsibility. Teachers Responsibilities:

- Correct and update personal information
- Social Security Card
- Picture ID
- Employment eligibility verification (I-9)
- Original copy of current contract
- Copies of all academic records, credentials, degrees
- Copies of current academic licensing
- Background check
- Enrollment into benefits program (as applicable)
- · Other forms as necessary

Inspection of your File and/or Benefits Records

You may inspect your own personnel file by making an appointment with the director(s) and stating your desire to review your file. Files will be inspected in the presence of one of the employees of the office and may not be taken out of the office. Benefit information, such as sick leave records, personal days used, or hours worked may also be reviewed. The school will make all reasonable efforts to accommodate requests.

Hours of Work

Being on time for work is a professional responsibility. Please notify the office if you are going to be late. School operating hours are from 8:00-2:45, Monday-Thursday. Teachers are expected to be on campus and available from 7:30-3:15, Monday-Thursday (one-half hour before and after school hours). Friday schedule will be from 7:30 – 1:00. Wednesday professional development/collaboration meeting will be from 3-5 pm.

Concurrent Employment

Lakeview Academy has no objections to an employee holding another job as long as he or she can effectively meet the performance standards for his/her position at the school. However, concurrent employment is prohibited where there are conflicts of interest that could be unfavorable or damaging to the school and impede a teacher's ability to perform his/her assigned duties.

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We encourage you to use school phones and Ren Web to communicate with parents and for other necessary school business. These phone calls should be before or after school, during a lunch break, etc. Phone calls are inappropriate during teaching time. Please let the office know if you are making school-related long-distance calls.

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Phone Answering: When answering the phone, please remember that you are representing Lakeview Academy to the caller. Always answer the phone with a greeting, the name of the school, your name, and "How can I help you"

Student Use of Classroom Phones:

All office phones are reserved for business purposes. There is a student phone located in the lobby area. Students wishing to use the student phone need to obtain a hall pass before being sent to the office. The classrooms have phones and students are discouraged from using them except in the event of an emergency. Please let the office know if you are allowing a student to use a classroom phone.

Emergencies:

In the event of an emergency in your classroom, please call 911from your classroom phone. It is not necessary to call the office first. Once 911 has been called, send a student to inform the office with details so they can contact parents and send appropriate staff to support. Someone in the classroom should remain on the phone with 911 dispatch until the paramedics or authorities arrive.

Blood borne Pathogens Exposure Control Plan

Universal precautions will be observed in this school to prevent contact with blood and other potentially infectious materials. All blood or other potentially infectious material will be considered infectious regardless of the perceived status of the source individual.

Chemical Exposure

Engineering and work practice controls will be utilized to eliminate or minimize exposure to employees at the school. Where occupational exposure remains after institution of these controls, personal protective equipment shall also be utilized. The following controls will be used: gloves and hand washing.

Child Abuse Reporting

The Child Abuse Reporting Law requires certain professions, including teachers, school administrators, and any child care custodian, to report suspected abuse to the proper authorities. The reporting law requires the child protective agency first receiving the report to cross-report to other child protective agencies and to the district attorney. All reports are to be made by telephone immediately or as soon as practically possible and in writing within 36 hours using required forms. The Utah hotline number for reporting abuse is: 800-678-9399. The administration may assist with this process; however, you are the only person that can fill out the written report. The legal responsibility of reporting ultimately falls upon the person who witnessed or suspected the abuse. Utah law 62A-4a-412 ensures that the anonymity of those reporting or investigating child abuse or neglect shall be preserved.

Drug and Alcohol Free Workplace

It is the expressed policy of the State of Utah to create and maintain a drug-free workplace, as required by the Drug-Free Workplace Act of 1988. The possession or sale of alcohol and other illegal substances on school property is prohibited. Furthermore, employees may not report to work under the influence of such substances. Any employee violating these standards is subject to disciplinary action up to and including termination.

Smoke Free Campus

Lakeview Academy is a smoke-free campus. Staff, parents or visitors are not allowed to smoke anywhere on the school grounds. Additionally, smoking is not permitted while supervising the children in a school- sponsored off-campus activity. Violators will be subject to state laws.

Emergency Plan

While we do not expect a natural disaster (such as an earthquake) or man-related disaster (such as a chemical spill) to occur during school hours it is nonetheless necessary that we establish a plan for operation under such conditions. A copy of the School Emergency Plan and Procedures will be available in the office and in each classroom. In addition, a campus exit route map is posted in each classroom above the light switch. Please see emergency plan binder for more information

Fingerprints: Utah Criminal History and National Child Protection Act Background Checks

Utah Law 53-10-108 allows qualifying entities to request Utah criminal history information. Public law 105-251, the Volunteers for Children Act which amended the National Child Protection Act of 1993, was enacted October 9, 1998 to allow these same qualifying entities the right to request fingerprint-based national criminal history record checks of their volunteers and employees. There are several options available. Please see the school secretary for more information

Professional Behavior and Communication

Professional behavior in regards to confidentiality includes:

- Conversations about student behavior, diagnosis or academic work are to be shared only with that student's parents, the
 Administrator or another teacher or staff member who is working with that student. Be careful as people will ask you
 for information that is confidential. Conversations containing sensitive information should be held in a private setting.
- Information in students' cumulative folders and records are confidential and available to the child's parents and Administrator only. These folders are available upon request and may not to be removed from the office. There is a sign out sheet located in the front of each file to track who may be viewing the file. Please be sure to sign the form each time you review a student's file.
- All diagnostic information and medication information is confidential
- Communication problems or other issues that may occur between faculty members, parents, Board of Trustees, and
 staff should be resolved directly with the persons involved and as soon as they occur. Please make mature, professional
 choices when dealing with potential conflict situations. When issues occur that appear irresolvable, please follow the steps
 outlined in the school's Grievance Policy.
- Parents who bring problems to the director(s) about a teacher should be initially referred back to the teacher for
 communication about this problem. Parents who bring problems to the Teacher about the Director(s)(s) should be
 referred to the director(s). Please make mature, professional choices when dealing with potential conflict situations.
 When issues occur that appear irresolvable, please follow the steps outlined in the school's Grievance Policy.

Child Custody Cases

Lakeview Academy cannot prevent (or physically restrain) a parent from removing a child from the premises unless we have a copy of a court order prohibiting it or, in our judgment, the child is in immediate danger of bodily harm. If we do have a copy of a court order, we are limited to explaining that the authorities will be called and the other parent notified.

Video Policy

The Board of Trustees recognizes that video and multimedia presentations can be an important part of classroom instruction, adding variety and helping students see ideas and concepts in several ways. The Board of Trustees also recognize that the best way for students to learn is to have information presented in several ways guided by excellent teachers and supplemented with student-completed exercises that apply concepts taught. The Board of Trustees therefore adopts the following policy relating to the use of videos in class.

Videos should be used sparingly and must be approved by administration prior to being shown to students. Videos should only be used for educational purposes. Administration will ensure that videos are appropriate for the age of the audience, short, relevant to the subject and specific lesson taught, and connected to a student-completed exercise.

Prohibited Items

- · Any matter reflecting adversely upon persons because of their race, color, creed, national origin, ancestry, sex, or occupation.
- Any sectarian or denominational doctrine or propaganda contrary to law.
- Material which contains or implies excessive violence, sexual situations, or improper language.

Supplies

Each new teacher will be outfitted with startup supplies as well as having access to general supplies and tools available in the workroom such as butcher paper etc. If there is an additional need for supplies each teacher will have an additional classroom

budget as determined by the board of trustees. For all needs above and beyond amounts allocated, an order must be turned in at the office for approval by administration. Please be frugal!

Copying Materials

We have copiers available to reproduce classroom materials. Please be frugal in the use of the copier while meeting the educational needs of the children. Remember it is Lakeview Academy policy to abide by all copyright laws. Please do not use the copiers for personal copies. Codes will be issued to track copier and paper usage. Personal copies may be made at the cost of \$.10 per copy. Please see the office before using the copier for personal use.

Lamination

There will be a clipboard located near the laminator for tracking usage. Please list the date, your name and footage used. Personal lamination can be done at the cost of \$1.00 per foot. Please see the office before using the laminator for personal use.

Personal use of printers or other equipment and supplies is not permitted.

Animals in the Classrooms

Animals in the classroom must have the director(s)(s) approval. The following are some guidelines:

- Teachers accept responsibility for all animals.
- Animals may be brought into the classroom for a single day as a part of a specific lesson, but not kept overnight. Do not bring in animals that can bite, unless caged in a way that biting would be impossible.
- Small animals, such as silk worms, may be kept in the classroom if they are being used as a part of our adopted science program.
- Service animals and therapy animals may be brought in for a day with approval from the Administrator

Salary and Benefits

Holidays

Holidays are observed as per the current school year calendar. Paid holidays for contracted faculty members are built into their salary schedule.

Worker's Compensation Insurance

If you are injured on the job, your medical and hospital expenses and a portion of lost salary may be payable under Worker's Compensation Insurance.

Reporting an Injury

You are responsible for reporting any job-related injury to the office immediately.

- You will be asked to fill out a simple accident report form.
- You will receive a pamphlet which will give you additional information about your rights under Worker's Compensation Insurance.
- You should report any injury in a timely basis, even minor ones not requiring immediate medical attention, so that
 appropriate records can be kept. Should a minor injury develop into a more severe problem, you and the school
 may be in a better position to make a claim.

Returning to Work

If you have missed work due to a job-related injury, you must have a written release from your primary physician stating that you are able to return to work. Any restrictions placed on your activities may have to be assessed by your supervisor at the school prior to the school's approving your return. Employees may not return to work without such approval.

Benefits Policy- Insert Benefits Policy HERE

Absences

It is the responsibility of each employee to notify the office manager or administration if they are going to be absent. It is the responsibility of each employee to acquire their own substitute and supply that said substitute with plans and procedures to accurately fulfill their responsibility. It is also the responsibility of each employee to fill out a leave request at least 24 hours in advance when possible. If the absence does not have prior approval, a leave request must be filled out on the first day of returning to work with the understanding that notification must be given to administration regardless. Failure to notify the administration before not showing up to work is grounds for reprimand including dismissal.

Pay Practices

Payroll Cycles:

Lakeview Academy works off of two payroll cycles. One for Salaried Employees and one for Hourly Employees.

For Salaried Employee's Lakeview runs off of a monthly cycle dependent on the given month. For Example: A paycheck on April 1 would be your pay for March 1 – March 31st.

For Hourly Employee's, in order to facilitate payroll on the 1^{st} of the month, your payroll cycle will run from the 25^{th} of one month through the 24^{th} of the next month. For Example: A paycheck on April 1 would include your pay from February 25^{th} – March 24^{th} .

Pay Days:

Paydays at Lakeview Academy will always be on the 1st of the month, unless the 1st falls on either a weekend or holiday. In those cases payday will be on the Friday before the holiday. Paychecks (or direct deposit vouchers) during the summer will be mailed home to employee's unless otherwise requested by the employee.

School Year 2010-2011

September, 1 2010 October 1, 2010 November 1, 2010 December 1, 2010 December 31, 2010 February 1, 2011 March 1, 2011 April 1, 2011 April 29, 2011 June 1, 2011 July 1, 2011 August 1, 2010

Raises

Pay increases will be based on performance evaluations, cost of living increases, budget availability, and will be figured into subsequent yearly agreements. Substitutes are paid at a flat rate and are not subject to negotiation.

Professional Development & In-service Training

Professional development and in-services training are scheduled throughout the year.

- Lakeview Academy is committed to supporting the professional development of all employees, both through providing
 activities at the school and encouraging participation in learning activities outside the school.
- The administration encourages staff to join technical and professional organizations and, consistent with the discharge
 of their duties to the school, to participate in the affairs of such organizations and to make advancements in their
 chosen field. The payment of dues for private membership in professional or technical organizations is the responsibility
 of the employee, unless the employee is selected by the administrator (director) to represent the school through an
 institutional membership of affiliation.
- Employees may apply for authorization to attend any type of professional or educational activity that will involve
 professional growth or help fill a need of the school. Travel and expenses will be reimbursed according to budgetary
 considerations as negotiated with the administrator (director). Requests to attend workshops must be approved by their
 immediate supervisor and certificates of completion must be handed in to the office. Employees who attend
 professional growth opportunities are expected to share materials.

Faculty Duties and Responsibilities

Teachers

The role of the teacher is to provide for children a high quality education, in an environment that is not only safe, but also in an atmosphere that understands disabilities and different learning abilities or styles and allows students opportunities to expand their educational horizons.

It is the obligation of the teacher to work in concert with the Director(s)(s), Board of Trustees, and the State Board of Education. Teachers are to follow the guidelines, policies, and laws (including Utah State rule R277-515) as set forth by the director(s), Board of Trustees, and State Board of Education.

The Teacher will report directly to the director(s) over their respective school. The director(s) will be responsible for the ongoing evaluation and adherence to the school philosophy and policies. The Educational Coordinator will be responsible for the monitoring of the classroom teaching and working with the Teachers to fully implement Lakeview Academy's charter and school curriculum

Classroom Responsibilities

- To understand student learning needs.
- Never be alone with a student in a closed room or classroom; leave the door open, or meet in a place with others around.
- Doors should be locked whenever you leave your room.
- Students should NEVER be left in a classroom without adult supervision or placed outside the classroom door unless in direct vision of the teacher.
- If you have an emergency, send a monitor to get another adult to cover your class.
- Do not give keys to the students.
- Turn off lights whenever you leave your room.
- Use air conditioning and heating when needed making certain that you close the doors to conserve energy.
- General appearance of your room should always be neat and clean.
- Maintenance or repair problems should be reported to the facilities manager. Report all problems immediately before they become big problems.
- All requests or complaints regarding custodial services are to be made through the office in writing.
- Care of furniture--students are responsible for clean desks. Damage should be reported to the office.
 The student may be required to pay for repair or replacement of damaged items.

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- You must keep all of the pathways in your classroom clear with no clutter as per the fire marshal.
- The primary responsibility of the teacher is to supervise the children in her/his care. Wherever they may be on campus, whether in the library, computer room or playground, your responsibility for their direct supervision remains. They cannot be left in the care of a parent, unless the parent is PALS II certified. Please be constantly aware and vigilant in order to protect the safety and well being of our students.

Curriculum Responsibilities

- To understand the complex learning patterns of children and to provide an academically rigorous education for each student at his/her learning level.
- To work with the Educational Coordinator and staff to develop and implement a school curriculum that reflects the school philosophy, addresses the educational needs of the students, as well as the Utah State Core Curriculum Standards in a thematic approach that allows teachers to teach and students to learn.
- To evaluate the individual needs of the students, develop an educational learning plan that addresses those needs and reflects the curriculum.
- Lesson Plans: Daily lesson plans need to be available on Ren Web. Lesson plans need to be available for the
 educational coordinator or director upon request. Take care to include a clearly stated objective which is
 aligned with the Utah State Standards. Make it specific enough that if you were to suddenly become ill
 someone could teach from that plan. (Have emergency plans available in the front office)
- Develop classroom thematic units for the entire school year.
- Textbook Procedures: Textbooks will be issued to each student through the teacher to be used in school. Students are responsible for the texts and are expected to maintain and keep them clean and damage-free. Teachers are responsible for the condition of textbooks in the classroom. For lost and damaged books, a letter will be sent home explaining the loss and cost of replacing the textbook. Upon receipt of the replacement cost, the student will be issued a new book. Direct all payments to the office. Teacher should keep accurate records of student book assignments and should perform an end-of-the-year inventory of texts books.
- Provide for classroom learning opportunities that are child-centered, age appropriate, and challenging for each student.
- Create a classroom environment that reflects enthusiasm for learning and the creativity of the teacher as well as the
 individuality of the students.
- Be available for faculty and team meetings as scheduled.
- Research and utilize the community resources available to the school and plan and organize field trips that are curriculum appropriate and expand the learning opportunities of children.

Communication Requirements

- To maintain a working knowledge of the school and be able to fluently answer questions regarding your programs, interventions, etc. If a teacher recommends a particular treatment, intervention, etc. the school can be held financially responsible for providing that treatment.
- Maintain communication with all parents. This communication may take the form of newsletters, phone calls, and special notes home. Newsletters need to be sent weekly!
- Parent Letters: A copy of any letters going out to parents should be reviewed by the Administrator(Director(s)). Any letters sent home with your class or grade level, and especially letters about events or activities, should be given to the office staff. In order to field phone calls they need specific information so we can respond to parent inquiries. Please be consistent with this as it keeps us aware and able to support you
- Regularly schedule parent conferences, held twice a year during the school year, can be in tandem with IEP meetings or separately.
- Parent Contact Logs: You should keep parent contact logs to record contacts you have made throughout the year. This log should be kept in a location that is convenient for you. Positive phone calls to parents are very powerful communication links. When communicating with parents keep the overall tone of the conversation positive. If you must report something negative, preface it with a good comment. We encourage the use of Ren Web and email for parent communication.
- To communicate to students and parents the classroom expectations regarding academic performance, conduct, and classroom interaction with other students and the teacher. All teachers should send home a disclosure document the first week of school
- Student Portfolios/Assessments: You are required to comply with the current portfolio policy. Maintaining this evidence
 of student growth will enhance your communication with the parents and aid you in your lesson planning. To work with

- the parents in the development of an educational learning plan for the student and create some short and long term goals for students. Please see the portfolio policy for more information.
- To communicate with fellow teachers, respect differences, and learn from one another. Be a team player—part of the solution.
- Report Cards: Report Cards issued four times a year at the end of every quarter. However, parents are encouraged to
 schedule times to meet with teachers on a regular basis to discuss their child's progress. Weekly progress reports can be
 requested by asking the teacher. Please see report card guidelines in family handbook.
- To communicate professionally and regularly with the administrator(director), addressing any concerns directly with him/her.

Teacher Responsibilities: Discipline

- Create a classroom environment that establishes clear, consistent expectations for students.
- Display Classroom Rules in their classroom, keep it simple
- Support and enforce the School Wide Code of Conduct Discipline Policy.
- Corporal punishment is prohibited.

Additional Teacher Responsibilities

- Work with the administration in the preparation and execution of safety procedures: fire, earthquake, and other potential disaster situations.
- Work with staff in the maintenance of a clean, healthy environment.
- Be qualified in CPR and basic First Aid for children.
- Encourage parent participation in the classroom, volunteering, sharing particular talents, and sharing learning
 opportunities outside the classroom. To attend all regularly scheduled Faculty meetings and in-service training.
- Develop, in consultation with the Administration goals and objectives for each school year which become the basis for evaluation.

Ren Web

Grades must be entered AT LEAST weekly for grades 3-9. K-2 teachers are encouraged to enter grades as appropriate to ensure parent communication.

Additional Non-Instructional Duties

Duties teachers are expected to perform shall include but are not limited to:

- Promotional ceremonies
- Conference with administration
- Supervision of students before, during, and after school
- Faculty meetings/Staff meetings
- Parent Teacher Conferences
- Open House
- Back-to-School Night
- In-service Meetings
- Actively serve on one school committee.
- To receive semi-annual evaluations from the Administrator. This includes 2 formal classroom evaluations.
- To maintain an open classroom, understanding that the school has many visitors and that classrooms reflect who we are and what we do
- To participate in general parent meetings and special evening presentations sponsored by the school.
- To exemplify the best ideals of the teaching profession.

Teacher Assistant Job Description:

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Reports to: Teacher

Job Goal: To assist the teacher in achieving teaching objectives by working with individual students or small groups of students to assist them in achieving the skill levels appropriate to their needs.

To assist the teacher in providing a well organized, smooth functioning class environment in which students can take full advantage of the instructional program and available resource materials.

- Work with individual students or small groups of students to reinforce learning or material or skills initially
 introduced by the teacher. The teacher outlines these activities/instruction.
- Supervises recess and lunch, as assigned.
- Assists with the supervision of students during emergency drills, assemblies, field trips, etc.
- Assists with large group activities as directed by the teacher i.e. reading aloud, math fact drills, etc.
- Keep bulletin board and other classroom learning displays up to date.
- Assist/supervises students in the media center and computer lab.
- Checks/corrects paper (minimal), run off papers (minimal), and supervises testing and makeup work, as assigned by the teacher.
- Maintains the same high level of ethical behavior and confidentiality of information about students and teachers as
 is expected of fully licensed teachers.
- Participates in staff development, as assigned.
- Assist the teacher in other areas, as assigned.

Other Procedures

Attendance Records

- Daily Attendance: Teachers are required to take attendance daily. If a student comes in late and doesn't have a
 Tardy Slip from the office make a record of the tardy. Students having excessive tardies over 5 per quarter with no
 excuse should be referred to the office.
- Attendance sheets must be entered on Ren Web by 8:45 each morning for advisory classes and all of elementary.
 Middle school teachers must take attendance at the start of each class period
- Absences: Students are expected to bring an excuse note to the office on the day following an absence to receive an Admit Slip. Do not let a student into class without an Admit Slip. If the student brings in a note from the parent, send the note with the child to the office for an Admit Slip.
- Tardies: Students that arrive after 8:05 A.M. are marked tardy "TU" on the attendance record unless the student is accompanied by a note from the parent then "TE" is entered in the attendance section. Make sure students are aware of our tardy policy. Be consistent! Inform students that parents will be notified if they persist in being tardy. As a classroom teacher, you have the responsibility to encourage punctuality. A student will be considered tardy if he/she is not in his/her desk when the late bell rings at 8:05 a.m. Students arriving after the start of school (8:05 a.m.) must check in at the Main Office to obtain a tardy slip before being admitted to the classroom. A parent must accompany and sign in students arriving more than fifteen minutes late. This is for the safety of each child and to ensure that your child has been under proper supervision. Excessive tardiness may result in parent notification, restriction from participation in extracurricular activities, and/or referral to the director.

Care of Children in Case of Injury or Illness

First aid supplies are kept in the front office. The teacher may administer minor first aid. Depending on the nature of the illness/injury, a child should be accompanied to the office by a teacher or another adult or child for additional care as necessary.

Faculty Dress Code

Standards of Dress and Grooming: As fads and extremes of dress and appearance tend to attract improper attention to the individual, the Lakeview Academy requires its personnel to conform to standards that avoid extremes and exemplify personal cleanliness.

Faculty and staff shall be well groomed and expected to dress in a professional and appropriate manner. Adherence to these standards is the responsibility of the employee. The enforcement of these standards is the responsibility of the school director

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Guidelines:

- Whiskers: Neatly trimmed beards and mustaches.
- Hair: Must be clean and well groomed.
- Clothing: Must be clean, neat and modest (no underwear, midriff showing). Please dress in business casual
 attire. Jeans, exercise wear, cargo pants, sleeveless shirts, shorts, t-shirts, low cut or other revealing
 clothing is not acceptable. Shoes should also reflect professionalism, flip flops or other casual shoes
 are not acceptable. Casual wear, including jeans may be worn to special activities as approved by the
 director(s).
- Footwear: All personnel are required to wear appropriate footwear, no flip-flops.

Faculty Meetings

Full faculty meetings will be held as needed. The purpose of these meetings is communication, curriculum discussion, inservicing, and sharing information. It is the responsibility of all faculty to attend these meetings.

Homework

Lakeview believes that homework is a valuable tool in helping students make the most of their experiences at school. Homework helps reinforce what has been learned in class, prepares students for upcoming lessons and tests, teaches responsibility, helps develop positive study habits, and allow students extra time to complete unfinished class work. We envision teachers, students and parents working as a team to accomplish this portion of the learning experience. The following outlines the responsibilities for each party:

Teacher's responsibilities:

- 4. Provide approximately 10 minutes of homework material Monday through Thursday per grade level. (i.e. 10 minutes for 1st grade, 30 for 3rd grade, 60 minutes for 6th grade for upper grades, reading requirements may be achieved within the regular time required to complete other assignments)
- 5. Make sure students understand and know how to complete assignments independently.
- Provide specific written explanations of long-range assignments or special projects, so that the requirements and expectations are clearly understood by the students and their parents.

Students' responsibilities:

- 5. Be sure they understand the assignments.
- 6. Complete the assignments. This includes any unfinished classroom assignments from that day.
- 7. Turn assignments in by the specific date due.
- 8. Complete 20 minutes of reading per day.

Parent's Responsibilities:

- 4. Help set up a consistent organized place for homework to be done.
- Help your student establish either a consistent schedule for completing homework or help him/her create a schedule each Sunday night that reflects that particular week's activity.
- 6. Encourage, motivate, and prompt your student, but do not do the homework r for them. The purpose of the homework is for your student to practice and use what they have learned. If your student is consistently unable to do the homework independently, please contact the teacher.

In the event that a student does not complete homework or turn in classroom work, the student may be required to complete assignments at recess, or during enhancement Fridays.

Fundraising

Solicitations which come into the school, solicited or unsolicited should be reported to the director(s). As a common courtesy, anyone who contributes money, gifts-in-kind, or special gifts to teachers should receive a thank-you note from both the school and the teacher. No request for funds should go to parents or to other members of the community unless first cleared through the director(s).

Please see fundraising policy for additional information.

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Visitors/Volunteers

All visitors & volunteers must check in at the office. Even familiar parents who are volunteering in classrooms need to sign in at the office prior to entering a classroom. Visitors who do not have students at Lakeview Academy need to be approved by director(s).

Arrival and Dismissal

Students may enter the building no earlier than 35 minutes before school begins (7:30 a.m.), Students **MUST** be picked up at the end of the school day by 3:15 p.m. In the event of an emergency, parents should call the school by 2:15 p.m. and make alternate plans for the student to be picked up. Students will NOT be allowed to use the office phone to make calls for last minute changes in plans for such things as play dates. Parents/Guardians who leave their children at school past 3:15 p.m. without making emergency arrangements **will** be assessed a fee as follows: \$10 after 3:15 p.m., \$15 after 3:45 p.m., and \$20 after 4:00 p.m. After 4:00 p.m. it is up to the discretion of the Director to contact the proper authorities. This fee also applies to extra-curricular activities: 30 minutes past due \$10.00 and 1 hour past due \$20.00.

Harassment Policy

Please see harassment policy on the website: lakeview-academy.com

Grievance Policy

Please see grievance policy on the website: lakeview-academy.com

Maturation Instruction

Growing Up Comes First is to be taught at three separate sessions when school is not in session with a permission slip required for each session. A board member or administer will attend each session to make sure the integrity of the curriculum is maintained and followed. A two-week window will be given to parents to view the curriculum before the date of the presentations.

Open Door Guiding PRinciple

Lakeview Academy has an Open Door Guiding Principle for parents whose children are in the program. An Open Door Policy is defined as a parent's ability to come to school during school hours at any time to check on the well being of that parent's child.

Parent Teacher Conferences, SEP's, and SEOP's

Teachers will hold formal Student Education Plan (SEP) meetings twice per school year. The purpose of the SEP meetings will be to inform parents of student progress and to help set new goals as appropriate for the student. Additional SEP meetings will be held as necessary. Please use the appropriate SEP and SEOP forms.

Closing of School

If the school is to be closed due to storms, road conditions, etc., information will be available on our website (www.lakeview-academy.com) or a recorded message at the school. Please call (801) 331-6785.

Checking out of School Early

In an emergency, parents are welcome to check out student from school early. We ask that they call the school in advance if possible so that the administration can notify and prepare the teacher and child with a minimum disruption to the class.

Birthday Celebrations/Holidays

Parents may recognize their child's birthday at the end of the school day (2:00 pm). Prior notice to the teacher is required and would be appreciated. It is recommended that treats or items brought into class be healthy or useful to the students such as fruit snacks, pencils, bookmarks, etc. Treats cannot, by Utah law, be homemade.

Discipline

Please see discipline policy on the website: lakeivew-academy.com Lakeview Academy BOT Agenda June 3, 2010 Supporting Documentation

Policies

For a complete updated list of school policies please see website: lakeview-academy.com

Disclaimer

If you have any questions regarding content or clarification of information in this handbook please feel free to contact the administration, or any member of the Board of Trustees. This handbook does not contain all Lakeview Academy policies. All Lakeview Academy policies are available on the website. Employees agree to abide by any additional policies as they are adopted. Lakeview Academy reserves the right to change, modify, or revoke the policies contained herein at any time. Employees will be notified if changes are made. The most current version of a policy will always be used. If a Lakeview Academy policy conflicts with a state law, then the state law will be followed. Employees have the responsibility to read and become acquainted with the contents of this handbook, the student handbook, and the family handbook, add all policies listed on the web site and to abide by the policies as stated.

Please see last page.

At Will Employment	
Nothing contained in this Employment Handbook is intended to create, or can Employment by the school remains at will. Any procedure or practice, whether discretion of the Board of Trustees and its designee(s). Either party may termin cause, warning, or notice. Nothing contained herein creates any expectations of contained herein creates any expectations of contained herein creates any expectations.	r set forth herein, or not, is employed at the nate employment at any time, with or without
I have read and understand the foregoing statement titled "At Will Employment."	
Signed	Date
I have read and understand the Lakeview Academy Charter.	
Signed	 Date
•	
I have read and understand the Lakeview Academy Employee Handbook.	
Signed	Date
I have read and understand the Lakeview Academy Family Handbook.	
Signed	Date
I have read and understand the Lakeview Academy Student Handbook.	
Signed	Date
I understand that Lakeview Academy allows for the employment of relatives, at no relative. Lakeview Academy expects that all employees including relatives will work	
Signed	Date
Please turn this page into the office to be kept on file at Lakeview Academy.	

Compensation and Benefits Policy

Policy Type: Executive Limitations

Policy Title: Compensation and Benefits

With respect to employment, compensation, and benefits to employees, consultants, contract workers, and volunteers, the Director shall not cause or allow jeapardy to fiscal integrity or public image.

Accordingly, he or she shall not:

- 1. Change his or her own compensation and benefits.
- 2. Promise or imply permanent or guaranteed employment.
- Establish current compensations and benefits that deviate materially from the geographic or professional market for the skills employed.
- 4. Create compensation obligations over a longer term than revenues can be safely projected, in no event longer than one year and in all events subject to losses in revenue.
- 5. Establish or change pension benefits.

Board Presidents' Role Policy

Policy Type: Governance Process
Policy Title: Board President's Role

The board president assures the integrity and fulfillment of the board's process and, secondarily, occasionally represents the board to outside parties.

- 1. The job result of the Board President is that the board behaves consistently with its own rules and those legitimately imposed upon it from outside the organization.
 - Meeting discussion content will be only issues that, according to board policy, clearly belong to the board to decide, not the Director.
 - b. Deliberation will be fair, open, and thorough but also timely, orderly, and to the point.
- 2. The authority of the board president consists in making decisions that fall within topics covered by the charter, board policy on Governance Process and Governance-Management Relationship, except where the board specifically delegates portions of this authority to others. The board president is authorized to use any reasonable interpretation of the provisions in these policies.
 - The board president is empowered to chair board meetings with all the commonly accepted power of that position (for example, ruling, recognizing)
 - b. The board president may represent the board to outside parties in announcing board-stated positions and in stating chair decisions and interpretations within the area delegated to her or him.
 - c. The board president may delegate this authority but remains accountable for its use.

Board Members' Code of Conduct Policy

Policy Type: Governance Process

Policy Title: Board members' code of conduct

The board commits itself and its members to ethical, businesslike, and lawful conduct. Including proper use of authority and appropriate decorum when acting as board members

- Members must represent unconflicted loyalty to the interests of the ownership (citizens of Utah). This accountability
 supersedes any conflicting loyalty such as that to advocacy or interest groups and membership on other boards and
 staffs. It also supersedes the personal interest of any board member acting as a consumer of the organization's services.
- 2. Members must avoid conflict of interest with respect to their fiduciary responsibility.
 - a. There must be no self-dealing or any conduct of private business or personal service between any board member and the organization, except as procedurally controlled, to assure openness, competitive opportunity, and equal access to inside information.
 - b. When the board is to decide upon an issue about which a member has an unavoidable conflict of interest, that member shall absent herself or himself without comment from not only the vote but also from the deliberation.
 - c. Board members must not use their positions to obtain employment for themselves, family members, or close associates. Should a member desire employment, he or she must first resign.
 - d. Members will annually disclose their involvements with other organizations, with vendors, or any other associations that might produce a conflict.
- Board members may not attempt to exercise individual authority over the organization except as explicitly set fort in board policies.
 - a. Members' interactions with public, press or other entities must recognize the same limitation and the inability of any board member to speak for the board except to repeat explicitly stated board decisions.
 - b. Members will give no consequence or voice to individual judgments of the Director or staff performance.
- 4. Members will respect the confidentiality appropriate to issues of sensitive nature.
- 5. Members may not make any unilateral decisions on behalf of the board.

Board Committee Principles Policy

Policy Type: Governance Process

Policy Title: Board committee principles

Board committees, when used, will be assigned so as to reinforce the wholeness of the board's job and so as never to interfere with delegation from board to Director.

- Board committees are to help the board do its job, never to help or advise the staff. Committees ordinarily will assist the board by preparing policy alternatives and implications for board deliberations. In keeping with the board's broader focus, board committees will normally not have dealings with current staff operations.
- Board committees may not speak or act for the board except when formally (at a board meeting with a motion) given such authority for specific and time-limited purpose. Expectations and authority will be carefully stated in order not to conflict with authority delegated to the Director.
- 3. Board committees cannot exercise authority over staff. Because the Director works for the full board, he or she will not be required to obtain approval of a board committee before an executive action.
- 4. Board committees are to avoid over-identification with organizational parts rather than the whole. Therefore a board committee that has helped the board create policy on some topic will not be used to monitor organizational performance on that same topic.
- 5. Committees will be used sparingly and ordinarily in an ad hoc capacity.
- This policy applies to any group that is formed by board action, whether or not it is called a committee and regardless of whether the group includes board members. It does not apply to committees formed under the authority of the Director.

Global Governance-Management Relationship Policy

Policy Type: Governance-Management Relationship

Policy Title: Global Governance-Management Relationship Policy

The board's sole official connection to the operating organization, its achievement, and conduct will be through Lakeview Academy Director.

Unity of Control Policy

Policy Type: Governance-Management Relationship

Policy Title: Unity of Control

Only decisions of the board acting as a body are binding on the Director.

- 1. Decisions or instructions of individual board members, officers, or committees are not binding on the Director except in rare instance when the board has specifically authorized such exercise of authority.
- In the case of board members or committees requesting information or assistance without board authorization, the
 Director can refuse such requests that require, in the Director's opinion, a material amount of staff time or funds, or are
 disruptive.

Accountability of the Director Policy

Policy Type: Governance-Management Relationship

Policy Title: Accountability of the Director

The Director is the board's only official link to operational achievement and conduct, so that all authority and accountability of staff, as far as the board is concerned, is considered the authority and accountability of the Director.

- The board will never give instruction to persons who report directly or indirectly to the Director, with the exception of
 the business manager.
- 2. The board will refrain from evaluating, either formally or informally, any staff other than the Director, Educational Coach, and Business Manager.

Delegation to the Director

Policy Type: Governance-Management Relationship

Policy Title: Delegation to the Director

The board will instruct the Director through written approved policies that prescribe the organizational ENDS to be achieved and describe organizational situations and actions to be avoided, allowing the Director to use any reasonable interpretation of these policies.

- The board will develop policies instructing the Director to achieve certain results, for certain recipients at a specified cost.
 These policies will be developed systematically from the broadest, most general level to more defined levels and will be called Ends policies.
- The board will develop policies that limit the latitude the Director may exercise in choosing the organizational means. These policies will be developed systematically from the broadest, most general level to more defined levels, and they will be called Executive Limitations policies.
- The board will develop policies required by law or deemed necessary. These policies will be developed systematically from the broadest, most general level to more defined levels and they will be called Required policies.
- 4. As long as the Director uses any reasonable interpretation of the charter, the board's ENDS policies, the Executive Limitation policies, and the Required policies the Director is authorized to establish all further policies, make all decisions, take all actions, establish all practices, and develop all activities.
- 5. The board may change its Ends, Executive Limitations, and Required policies, thereby shifting the boundary between board and Director domains. By doing so, the board changes the latitude of choice given to the Director. But as long as any particular delegation is in place, the board will respect and support the Director's choices.

Monitoring Director Performance Policy

Policy Type: Governance-Management Relationship

Policy Title: Monitoring Director Performance

Systematic and rigorous monitoring of Director job performance will be solely against the only expected Director job outputs: organizational accomplishments of the charter, board Ends policies and organizational operation within the boundaries of board policies on Executive Limitations.

- 1. Monitoring is simply to determine the degree to which board policies are being met. Data that does not do this will not be considered to be monitoring data.
- 2. The board will acquire monitoring data by one or more of three methods:
 - a. By internal report, in which the Director discloses compliance information to the board,
 - By external report, in which an external, disinterested third party selected by the board assess compliance with board policies,
 - By direct board inspection, in which a designated member or members of the board assess compliance with the appropriate policy criteria.
- In every case, the standard for compliance shall be any reasonable Director interpretation of the board policy being monitored.
- 4. All policies that instruct the Director will be monitored at a frequency and by a method chosen by the board. The board can monitor any policy at any time by any method, but will ordinarily depend on a routine schedule.

Policy Treatment of Students	Method Internal External	Frequency Semi-Annually (Feb., May) Annually (survey in January)
Treatment of Staff	Internal External	Semi-Annually (March, June) Annually (survey in January)
Emergency Director Succession	Internal	Annually (April)
Compensation and Benefits	Internal	Annually (May)
Communication and Support	Internal Direct Inspection	Annually (June) Annually
Charter	Internal Direct Inspection	Annually (February) Semi-Annually (Feb., May)

Financial Planning and Budgeting Policy

Policy Type: Executive Limitations

Policy Title: Financial Planning and Budgeting

Financial planning for any fiscal year or the remaining part of any fiscal year shall not deviate materially from the board's Ends priorities, risk fiscal jeopardy, or fail to be derived from a multiyear plan.

Accordingly, he or she shall not:

- Contains too little information to enable credible projection of revenues and expenses, separation of
 capital and operation items, cash flow, and disclosure of planning assumptions.
- 2. Plans the expenditure in any fiscal year of more funds than are conservatively projected to be received in that period.
- 3. Reduce the current assets at any time to less than twice current liabilities [or allows cash to drop below a safety reserve of less than \$_____ at any time].
- 4. Provides less for board prerogatives during the year than is set fort in the cost of Governance policy.
- 5. Fail to have the budget approved by the board according to Utah law. (I added this one and it needs some language revision- like what law requires it to be adopted by July 1)

(Deciding that it is not needed means the board is satisfied for the Director to be limited to the prior limitation. If the policy is necessary and sufficient control, the Director will have the right to use any reasonable interpretation of its narrower language. If still grater control of Director options is needed, further definition of this policy is required.)

Financial Conditions and Activities Policy

Policy Type: Executive Limitations

Policy Title: Financial Conditions and Activities

With respect to the actual, ongoing financial conditions and activities, the Director shall not cause or allow the development of fiscal jeopardy or a material deviation of actual expenditures from the charter, board priorities established in Ends policies.

Accordingly, he or she shall not:

- 1. Expend more funds than have been received in the fiscal year to date unless the debt guidelines (to follow)
- 2. Indebted the organization in an amount greater than can be repaid by certain, otherwise unencumbered revenues within sixty days.
- 3. Use any long-term reserves.
- Conduct interfund shifting in amounts greater than can be restored to a condition of discrete fund balance by certain, otherwise unencumbered revenue within thirty days.
- 5. Fail to settle payroll and debts in a timely manner.
- 6. Allow tax payments or other government-ordered payments or filings to be overdue or inaccurately filed.
- 7. Make a single purchase or commitment of greater than \$_____
- 8. Acquire, encumber, or dispose of real property.
- 9. Fail to aggressively pursue receivables after a reasonable grace period.
- Operate without a purchase procedure (Director Policy) that meets the board-appointed auditor's standards.

(EL#3D shows how, if it wishes, a board may place certain operations completely off-limits to the Director (section 3 and 8). Remember, though, that an item taken out of the Director's authority would have to become part of the board's own hands-on responsibility. Section 4 only makes sense when there is fund accounting, not in every organization. Section 7 demonstrates a method of placing a spending limit on the Director. Such a limit would require the board to make spending decisions in excess of the sum named. Traditional boards commonly place ridiculously low limits on the Director)

Asset Protection Policy

Policy Type: Executive Limitations
Policy Title: Asset Protection

The Director shall not allow the assets to be unprotected, inadequately maintained, or unnecessarily risked.

Accordingly, he or she shall not:

- Fail to insure against theft and casualty loss to at least 80 percent of replacement value and against liability
 losses to board members, staff, and the organization itself in an amount greater that the average for
 comparable organizations.
- 2. Allow unbonded personnel access to material amounts of funds.
- 3. Subject plant and equipment to improper wear and tear or insufficient maintenance.
- 4. Unnecessarily expose the organization, its board, or its staff to claims of liability.
- 5. Make any purchase
 - a. Wherein normally prudent protection has not been given against conflict of interest;
 - Of over \$_____ without having obtained comparative prices and quality (need to check state purchasing law)
 - Of over \$_____ without a stringent method of assuring the balance of long-term quality and cost.
- 6. Fail to protect intellectual property, information, and files from loss or significant damage.
- Receive, processes, or disburse funds under controls that are insufficient to meet the board-appointed auditor's standards.
- 8. Invest or hold operating capital in insecure instruments, including uninsured checking accounts and bonds of less than AA rating, or in non-interest bearing accounts except when necessary to facilitate ease in operational transactions.
- Endanger the organization's public image or credibility, particularly in ways that would hinder its accomplishment of mission.

(Deciding that it is not needed means the board is satisfied for the Director to be limited to the prior limitation. If the policy is necessary and sufficient control, the Director will have the right to use any reasonable interpretation of its narrower language. If still grater control of Director options is needed, further definition of this policy is required.)